

# Pre Quotation Disclosure

OneVue Holdings Limited

24 July 2014



## Initial public offer

OneVue Holdings Limited ("OneVue") has successfully completed its initial public offer. The Offer comprised an offer of fully paid ordinary shares in OneVue under the terms of the Prospectus issued on 23 June 2014.

## Allotment of shares

Valid applications for shares were allotted under the Offer by OneVue on Thursday 17 July 2014.

40,006,613 shares were allotted under the Offer at a price of \$0.35 each raising \$14,002,314.55.

Holding statements were dispatched to shareholders on 18 July 2014.

## Distribution of shareholders

Schedule of indicative distribution of Shareholders:

|         | 1<br>to<br>1,000 | 1,001<br>to<br>5,000 | 5,001<br>to<br>10,000 | 10,001<br>to<br>100,000 | 10,001 and<br>over |
|---------|------------------|----------------------|-----------------------|-------------------------|--------------------|
| Holders | 0                | 68                   | 95                    | 124                     | 102                |
| Shares  | 0                | 142,391              | 626,798               | 5,545,681               | 147,615,672        |

|               |             |
|---------------|-------------|
| Total holders | 389         |
| Total shares  | 153,930,542 |

Total number of shareholders with a parcel of shares valued at \$2,000 (5,715) or more: 317.

*All about you*

## Twenty largest shareholders

| No | Shareholder  | Shares             | % of Shares   |
|----|--|--------------------|---------------|
| 1  | Abtourk (Syd No 415) Pty Ltd   | 32,357,073         | 21.02         |
| 2  | RBC Investor Services Australia Pty Ltd                              | 5,725,191          | 3.72          |
| 3  | Tiga Trading Pty Ltd   | 5,725,191          | 3.72          |
| 4  | UBS Nominees Pty Ltd   | 5,725,191          | 3.72          |
| 5  | Nigel Stokes Pty Ltd   | 5,522,081          | 3.59          |
| 6  | Mainstay Holdings Pty Ltd <Waterside A/C>                            | 5,240,844          | 3.40          |
| 7  | J P Morgan Nominees Australia Limited                                | 4,662,090          | 3.03          |
| 8  | Abtourk (Syd No 376) Pty Ltd   | 4,412,516          | 2.87          |
| 9  | Citicorp Nominees Pty Limited  | 4,285,714          | 2.78          |
| 10 | Pan Australian Nominees Pty Limited                                  | 3,574,286          | 2.32          |
| 11 | National Nominees Limited  | 3,445,533          | 2.24          |
| 12 | Coolabah Ventures Pty Ltd  | 2,857,143          | 1.86          |
| 13 | Pharos Financial Group Pty Ltd <The Pharos Fin Group A/C>            | 2,533,333          | 1.65          |
| 14 | Emeritus Holdings Pty Ltd <Lewin Superannuation Fund>                | 2,405,200          | 1.56          |
| 15 | UBS Nominees Pty Ltd   | 2,285,714          | 1.48          |
| 16 | Cherryoak Investments Pty Ltd <C&N Family A/C>                       | 2,231,298          | 1.45          |
| 17 | Stephen J M Karrasch   | 2,128,333          | 1.38          |
| 18 | Dairy Fund Management Limited  | 2,071,850          | 1.35          |
| 19 | RBC Investor Services Australia Nominees Pty Limited<br><BKCUST A/C> | 2,000,000          | 1.30          |
| 20 | Karrasch Pty Ltd <Karrasch Superannuation Fund>                      | 1,959,906          | 1.27          |
|    | Top 20 holders of issued capital                                     | 101,148,487        | 65.71         |
|    | Remaining holders balance  | 52,782,055         | 34.29         |
|    | <b>Total Issued Capital</b>  | <b>153,930,542</b> | <b>100.00</b> |

## Updated statement of commitments

The following table updates the information about the use of the funds raised from the Offer contained in section 7.6 of the Prospectus:

| Purpose of funds               | Funds allocated \$,000 |
|--------------------------------|------------------------|
| Complete existing acquisitions | 3,000                  |
| Potential other acquisitions   | 3,400                  |
| Regulatory                     | 5,000                  |
| IPO Costs                      | 1,403                  |
| Working capital                | 1,197                  |
| <b>Total</b>                   | <b>\$14,000</b>        |

## ASX restrictions and voluntary escrow

ASX restrictions over securities apply as follows:

- 13,618,823 shares for a period of 24 months commencing on the date of official quotation
- 562,500 options over unissued shares for a period of 24 months commencing on the date of official quotation
- 524,936 shares for a period of 12 months commencing on 31 August 2013
- 5,514,659 shares for a period of 12 months commencing on 18 November 2013
- 101,527 shares for a period of 12 months commencing on 30 November 2013
- 205,413 shares for a period of 12 months commencing on 31 December 2013.

ASX restrictions apply to up to 3,600,000 shares issued on conversion of convertible notes for a period ending on 2 September 2014.

Voluntary escrow restrictions apply to 28,327,624 shares for a period ending one trading day after release to the ASX of the preliminary financial report for the year ended 30 June 2015 (FY 2015 Results), subject to being released early:

- to accept into a successful takeover bid in circumstances similar to those permitted for ASX restricted securities; or
- in respect of a quarter of shares subject to voluntary escrow, if the share prices is \$1 or greater at the close of trading for three consecutive trading days.