



# MARKET RELEASE

25 July 2014

**Murchison Metals Ltd**

## REMOVAL FROM OFFICIAL LIST

Murchison Metals Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Friday, 25 July 2014, at the request of the Company in accordance with listing rule 17.11, following implementation of the scheme of arrangement by which the Company merged with Mercantile Investment Company Ltd.

Security Code:           MMX

Elvis Onyura  
Senior Adviser, Listings Compliance (Sydney)



Level 11, 139 Macquarie Street,  
Sydney, NSW, 2000

21 July 2014

Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Application for removal from the Official List**

As announced on 8 July 2014, all of the issued share capital of Murchison Metals Limited (MMX) is now held by Mercantile Investment Company as a result of the merger of the two companies pursuant to a scheme of arrangement.

In the scheme booklet provided to MMX shareholders, the board of MMX indicated its intention to apply to the ASX for removal of the company from the Official List of ASX.

In accordance with Listing Rule 17.11, MMX requests the removal of the company from the Official List of the ASX. The Company's preference is that the removal takes place as soon as possible. The board is not aware of any reason why the request should not be granted.

Please don't hesitate to contact me if you have any questions regarding this request.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Licciardo', written over a horizontal line.

**Mark Licciardo**  
**Director & Company Secretary**  
**Murchison Metals Limited**