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25 July 2014

Australian Securities Exchange
Senior Adviser, Listings Compliance
20 Bridge Street
SYDNEY NSW 2000

MALCOLM MACPHERSON

1. APPENDICES 3Y

It has come to our attention that the number of fully paid ordinary shares ('Shares') held after Mr Macpherson acquired 96,775 Shares on 16 October 2013 was incorrectly calculated on the Appendix 3Y that was lodged with the ASX on 23 October 2013.

Prior to lodgement of this Appendix 3Y, the number of Shares held by Mr Macpherson was 100,000. On 16 October, 2013 he acquired 96,775 Shares for \$15,000. The number of Shares after the change should have been 196,775 and not 115,000 as shown on that 3Y. Unfortunately this error has been carried over to Appendices 3Y lodged on 7 January 2014 and 16 July 2014.

In order to correct this error, attached is an amendment to the most recent Appendix 3Y which now shows Mr Macpherson's correct balance.

2. SHORTFALL OF SHARES UNDER ENTITLEMENT PRO RATA ISSUE

In relation to the recent right issue and taking into consideration the above correction, Mr Macpherson's entitlement under the rights issue (on a 1 for 23 basis) was 8,555. The actual number of securities acquired by Mr Macpherson was 10,000 and after discussions with ASX, I confirm that Mr Macpherson undertakes to sell 1,445 shares by 31 July 2014.

Yours sincerely

A handwritten signature in black ink, appearing to read 'M. Maine'.

Marshall Maine
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as possible. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Bathurst Resources Limited
ABN	164 306 905

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Malcolm Hugh Macpherson
Date of last notice	7 January 2014

Part 1 – Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of 'notifiable interest of a director' should be disclosed in this part.

Direct or Indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Killington Pty Ltd <MH Macpherson S/F A/c>
Date of change	9 July 2014
No. of securities held prior to change	196,775 fully paid Ordinary shares
Class	Fully paid Ordinary shares
Number acquired	10,000 fully paid Ordinary shares
Number disposed	Nil
Value/consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	NZ0.065 or AUD0.06

+ See chapter 19 for defined terms.

No. of securities held after change	206,775 fully paid Ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Non renounceable rights issue.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of 'notifiable interest of a director' should be disclosed in this part.

Detail of contract	Nil
Nature of Interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed.	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a
Interest after change	n/a

Part 3 - +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

+ See chapter 19 for defined terms.