

Notice reference number: 0820.14.07

Notice date: 29/07/2014

What's this about?

Effective date: 29/07/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Metro Performance Glass Limited – Admission and Commencement of Official Quotation

Description

Metro Performance Glass Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Tuesday, 29 July 2014.

Official quotation of the Company's securities is expected to commence at 10:30 am AEST on Wednesday 30 July 2014. The Company raised approximately \$244.2 million pursuant to the offer under a prospectus dated 7 July 2014 as amended by an instrument to amend dated 15 July 2014 (Prospectus) by the issue of 143,668,486 ordinary fully paid shares at an issue price of \$1.70 per share.

Quoted Securities: 185,030,000 ordinary fully paid shares

ASX Code: MPP

Time: 10:30 am AEST

Date: Wednesday 30 July 2014

ASX Trade Abbreviation: METROPERF

ISIN: NZMPGE0001S5

Home Branch: Sydney

Industry Classification: Materials

Australian Registered Office: Unit E15, Kerwyn Avenue
East Tamaki
Auckland, New ZealandPhone: +64 9274 1030
Website: www.metroglassoffer.co.nzPrincipal Administrative Office: Unit E15, Kerwyn Avenue
East Tamaki
Auckland, New Zealand

Company Secretary: Mr Nigel Rigby

Share Registry: Link Market Services Limited
Level 12, 680 George St

Sydney South NSW 2000

Balance Date: 31 March

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: New Zealand

Dividend Policy: N/A

Activities: Glass processing and customisation

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus.

Issued by
Lisa Banh

Contact Details
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Disclaimer