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## PRE-QUOTATION DISCLOSURE

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and deferred settlement trading of the fully paid ordinary shares in Metro Performance Glass Limited (ACN 600 486 646) (**Metroglass**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by Metroglass with the Australian Securities and Investments Commission on 7 July 2014 (and as amended on 15 July 2014) (**Prospectus**).

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### 1 Distribution schedule

A distribution schedule of the numbers of holders in each class of securities to be quoted is set out in **Attachment 1**.

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## ATTACHMENT 1 – Distribution schedule

Category	Number of holders	Securities	% Securities
1 – 1,000	16	12,980	0.01
1,001 – 5,000	112	347,632	0.19
5,001 – 10,000	92	754,498	0.41
10,001 – 100,000	97	2,667,743	1.44
100,001 and over	55	181,247,147	97.96
<b>Total</b>	<b>350</b>	<b>185,030,000</b>	<b>100.00</b>