



ASX CODE: CMY

29 July 2014

Company Announcements
ASX Limited

Option Expiry

Capital Mining Limited (**Capital**) wishes to advise the following unlisted options will expire on 1 September 2014 unless exercised prior.

| Number of Options | Exercise Price | Expiry Date |
|--------------------------|-----------------------|--------------------|
| 3,000,000 | \$0.04 | 1 September 2014 |
| 2,000,000 | \$0.06 | 1 September 2014 |
| 1,500,000 | \$0.08 | 1 September 2014 |

Optionholders will be issued with one new fully paid ordinary share in Capital for each option exercised.

Options not exercised by 5:00pm EST 1 September 2014 will expire. Failure to exercise the option will result in the forfeiture of any rights that the optionholder may have in relation to the ordinary shares.

Capital's securities recommenced quotation on 12 June 2014. During the period 12 June 2014 to the date of this notice the highest sale price and the lowest sale price of ordinary shares in Capital was respectively \$0.005 (0.5 cents) on 12 June 2014 and \$0.003 (0.3 cents), most recently, on 7 July 2014. The latest available market sale price on the ASX before the date of this notice was \$0.004 (0.4 cents) on 28 July 2014.

Yours faithfully
Capital Mining Limited

Robert McCauley
Executive Director

Capital Mining Limited ACN 104 551 171
Tel: +61 2 6288 2661 Fax: +61 2 6288 4878
Unit 4, 20 Rivett Place, Rivett, ACT. 2611 Australia
Mobile: +61 (0) 432 327 015
Web: www.capitalmining.com.au