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Benitec Biopharma Limited (ASX: BLT) Notice under section 708A(5)(e) of the Corporations Act S708 Cleansing Statement

Sydney Australia, 30 July 2014: This notice is given by Benitec Biopharma Limited (the Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Corporations Act).

The Company advises as follows:

- (a) further to the Appendix 3B dated 30 July 2014 regarding 260,000 ordinary shares being issued as a result of the exercise of options, raising \$136,200
- (b) the Company will issue the Benitec Biopharma Limited Shares without disclosure under Part 6D.2 of the Corporations Act
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they relate to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" which is required to be set out in this notice pursuant to section 708A(7) or s708A(8) of the Corporations Act

Yours sincerely,

Greg West

Company Secretary