

30 July 2014

STRATOS RESOURCES LIMITED

QUARTERLY ACTIVITIES REPORT

Stratos Resources Limited ("Stratos" or "the Company") (ASX: SAT) is pleased to provide the following quarterly activities report for the June 2014 Quarter.

Key Highlights

- Completion of a \$160k capital raising from Merchant Opportunity Fund and directors
- Progression of discussions with key government officials and partners to develop the Company's tin interests in Indonesia
- Internal review of new opportunities with the aim to add shareholder value

Yinchen Tin Project

During the quarter the Company continued to progress the acquisition of the Yinchen Tin Project, with further detailed discussions with local partners and government officials on appropriate measures to develop the tin project. The board continues to expect that a looming supply-side deficit due to lack of significant new projects combined with continued demand for tin in key markets such as semiconductors should provide strong support to the tin price in coming years. This view is supported by numerous industry commentators including the main tin association, ITRI.

Capital Raising

During the quarter end the Company successfully completed a \$160,000 capital raising via a series of unsecured convertible debt instruments. Encouragingly, Merchant Opportunity Fund continued to show support to the Company by way of further investment, whilst the Directors also contributed significantly to the raising.

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Corporate

The Company had a closing cash balance of \$190,000 as at 30 June 2014.

The Board continues to review further investment opportunities in both the tin sector and other sectors that have the potential to significantly add value for shareholders.

Schedule of Mining Interests

Stratos wishes to provide the following information in relation to additional information required by Listing Rule 5.3.3 Mining tenements held at the end of the March 2014 quarter and their location.

Mining Interest ID	Location	Project	Interest
IUP 211/Distamben/2011	West Kalimantan, Indonesia	Sambas	Option to acquire 70%
IUP-OP #2	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
SKP KPD #7	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #21	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #22	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #23	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #24	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #25	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #26	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #27	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #28	West Belitung, Belitung Island, Indonesia	Yinchen	30%*
IUP-OP #29	West Belitung, Belitung Island, Indonesia	Yinchen	30%*

* Stratos signed definitive documentation to acquire 60% of Yinchen project interest in a jointly owned vehicle with Metalcorp / Tennant.

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