

31 July 2014

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RIGHTS ISSUE OFFER – AMENDED TIMETABLE

With reference to the Rights Issue announced to the market 21 July 2014 by Outback Metals Limited, the Company wishes to advise of an amended timetable in relation to the issue. The new dates are as follows:

EVENT	DESCRIPTION	DATE
Announcement date and lodgment of Appendix 3B with ASX	The Offer is announced	Monday 21 July 2014
Ex date	Existing shares commence trading without the entitlement to participate in the Offer	Wednesday 23 July 2014
Record date	The date for determining entitlements to new shares under the Offer	Friday 25 July 2014
Opening date	Rights issue opens for acceptances	Wednesday 30 July 2014
Offer document despatch date	Offer documents lodged with ASX and despatched to Eligible Shareholders.	Friday 1 August 2014
Closing date	The last day for receipt of acceptance forms	Monday 1 September 2014
Deferred settlement	Shares quoted on a deferred settlement basis	Tuesday 2 September 2014
Shortfall Notification Date	ASX is notified of any shortfall	Thursday 4 September 2014
Issue date	Allotment of New Shares and deferred settlement ends	Monday 8 September 2014

OUTBACK METALS LIMITED
ABN 74 126 797 573

33 Lascelles Avenue, Hove
South Australia 5048
T+ 61 8 8298 1045
F+ 61 8 8296 0266

Holding statement despatch date	Holding statements despatched to participating shareholders	Monday 8 September 2014
Normal trading start date	Normal trading of new shares issued under the Offer commences on ASX	Tuesday 9 September 2014

This timetable is indicative only and is subject to change at the discretion of the directors. The directors also reserve the right not to proceed with the whole or part of the Offer at any time prior to allotment. In that event, application monies will be returned without interest.

Regards



Graham Chrisp
Executive Chairman