

CK ENV Investments Pty Ltd
ACN 169 818 035

Corporations Act 2001 (Cth)

Section 630(3)

NOTICE OF STATUS OF DEFEATING CONDITIONS

To: **Envestra Limited (ACN 078 551 685) ('Envestra')**

And To: **ASX Limited**

This notice is given by CK ENV Investments Pty Ltd (ACN 169 818 035) (**CK ENV Investments**) in respect of the offers dated 4 July 2014 made by CK ENV Investments to acquire all of the ordinary shares in Envestra (**Offer**) and contained in its bidder's statement dated 20 June 2014 (**Bidder's Statement**).

CK ENV Investments hereby gives notice, in accordance with section 630(3) of the *Corporations Act 2001* (Cth), that:

- (a) so far as CK ENV Investments knows, none of the defeating conditions set out in Section 7.1 of Part 2 of the Bidder's Statement (**Defeating Conditions**) have been fulfilled;
- (b) the Offers remain subject to and are not free of any of the Defeating Conditions; and
- (c) at the date of this notice, CK ENV Investments' voting power in Envestra is 23.23%, so far as CK ENV Investments knows.

DATE 31 July 2014