

King Solomon Mines Limited

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31 July 2014

Companies Announcements Office Australian Securities Exchange

Expiry of Options

It is noted that 900,000 options issued to each of the directors Stephen McPhail and Fu La and 200,000 options issued to an employee had lapsed on 29 July 2014.

Details of these options are:

2,000,000 options Exercise Price \$0.10 and Expiry Date 29 July 2014

King Solomon Mines Limited

Stephen McPhail Managing Director