



eBET Limited ABN 59 056 210 774
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1st August 2014

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Issuer: eBET Limited
ACN 056 210 774

Details of the issue or offer of securities:

Classes of securities	Ordinary Shares
ASX Code of the securities	Ordinary Shares – EBT
Date of the issue of the securities	23 rd July 2014
Total number of securities issued	2,296,975 Ordinary Shares
Purpose of issue	Capital raising

Notice:

1. eBET Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. eBET Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)*.
3. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001 (Cth)*.
4. As at the date of this notice, eBET Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001 (Cth)* as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001 (Cth)*.
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001 (Cth)*) as at the date of this notice.

Signed for and on behalf of the Issuer:

eBET Limited

Ian James
Director

Date of notice: 1st August 2014