



# ALLIGATOR ENERGY LTD

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## COMPLETION OF SHARE PLACEMENT

Alligator Energy Limited ACN 140 575 604 (**Alligator** or **the Company**) is pleased to announce that it has today completed a Placement of 30,750,000 shares to sophisticated investors as announced to the market on 29 July 2014. This completes the first leg of an approximately \$4 million capital raising to drive the next phase of Alligator's uranium exploration strategy in the Alligator Rivers Uranium Province in the Northern Territory, Australia.

This strategic share placement of approximately 15% of the shares currently on issue at \$0.04 per share has raised a total of \$1,230,000 (before costs) (**Placement**).

The company is now proceeding with finalising the documentation for a non-renounceable fully underwritten rights issue to eligible shareholders, on the basis of 1 new share for every 3.5 shares currently held at \$0.04 per share. This is expected to raise up to approximately \$2,702,985 (before costs) (**Rights Issue**).

The capital raising will provide Alligator with a solid foundation to pursue its exploration strategy to drill test existing priority targets on the Tin Camp Creek project area and assess additional targets generated by recent geophysical surveys.

Yours faithfully

Michael Meintjes

Company Secretary