



ALLIGATOR ENERGY LTD

ACN 140 575 604

Ph (07) 3852 4712
Fax (07) 3852 5684
PO Box 338, Spring Hill, Qld 4004
Suite 1, 36 Agnes Street, Fortitude Valley QLD 4006

1 August 2014

Section 708A Notice: Share Issue

The Company provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 30,750,000 fully paid ordinary shares in the Company under the placement announced to the market on 29 July 2014 without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*, and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of shares under the placement was lodged by the Company with ASX on 1 August 2014.

For further information please contact the undersigned on 07 3852 4712, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Michael Meintjes
Company Secretary