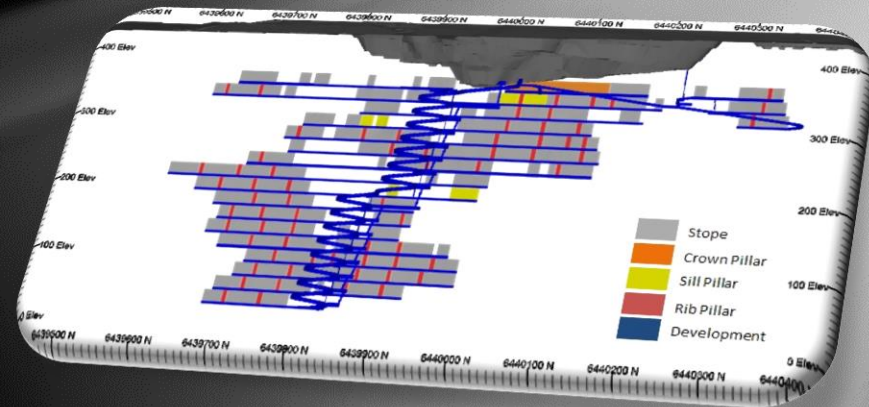




CONVERGENT  
MINERALS LIMITED

## Emerging **GOLD** Producer in Western Australia

Diggers & Dealers Mining Forum  
Kalgoorlie, August 2014  
David W Price, Chief Executive Officer



# Disclaimer

## Important Information

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## Competent Person’s Statement

The information in this presentation that relates to Exploration Results and Mineral Resources is based on information compiled by David W. Price who is an Officer of the Company. David is a Fellow of the Australasian Institute of Mining and Metallurgy (**FAusIMM**), and a Member of the Australian Institute of Geoscientists (**MAIG**). David has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. David consents to the inclusion in this presentation of the matters based on the information in the form and context in which it appears.

The information in this Document that relates to Mineral Resources at Blue Vein is based on information compiled by Robin Rankin, who is a Member of the Australasian Institute of Mining and Metallurgy (**MAusIMM**) and accredited as a Chartered Professional (**CP**) by the AusIMM in the Geology discipline. Robin Rankin is Principal Consulting Geologist and operator of independent geological consultancy GeoRes. He has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration, and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’ (the JORC Code). He consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

## Strategy – high grade cash flow

- Gold production planned from Blue Vein in 2015 for the first 3 years
- Delivering a quick payback of capital
- In 3 years time, CVG expected to be debt-free with an unencumbered CIP plant
- Cash flow from Blue Vein to extend the Blue Vein underground life-of-mine
- Cash flow from Blue Vein to fund development of other mines in the goldfield to extend life-of-mine
- 1.2Moz\* resource and multiple near-surface targets
- More than 50km of prospective greenstone strike

## ASX Code: CVG

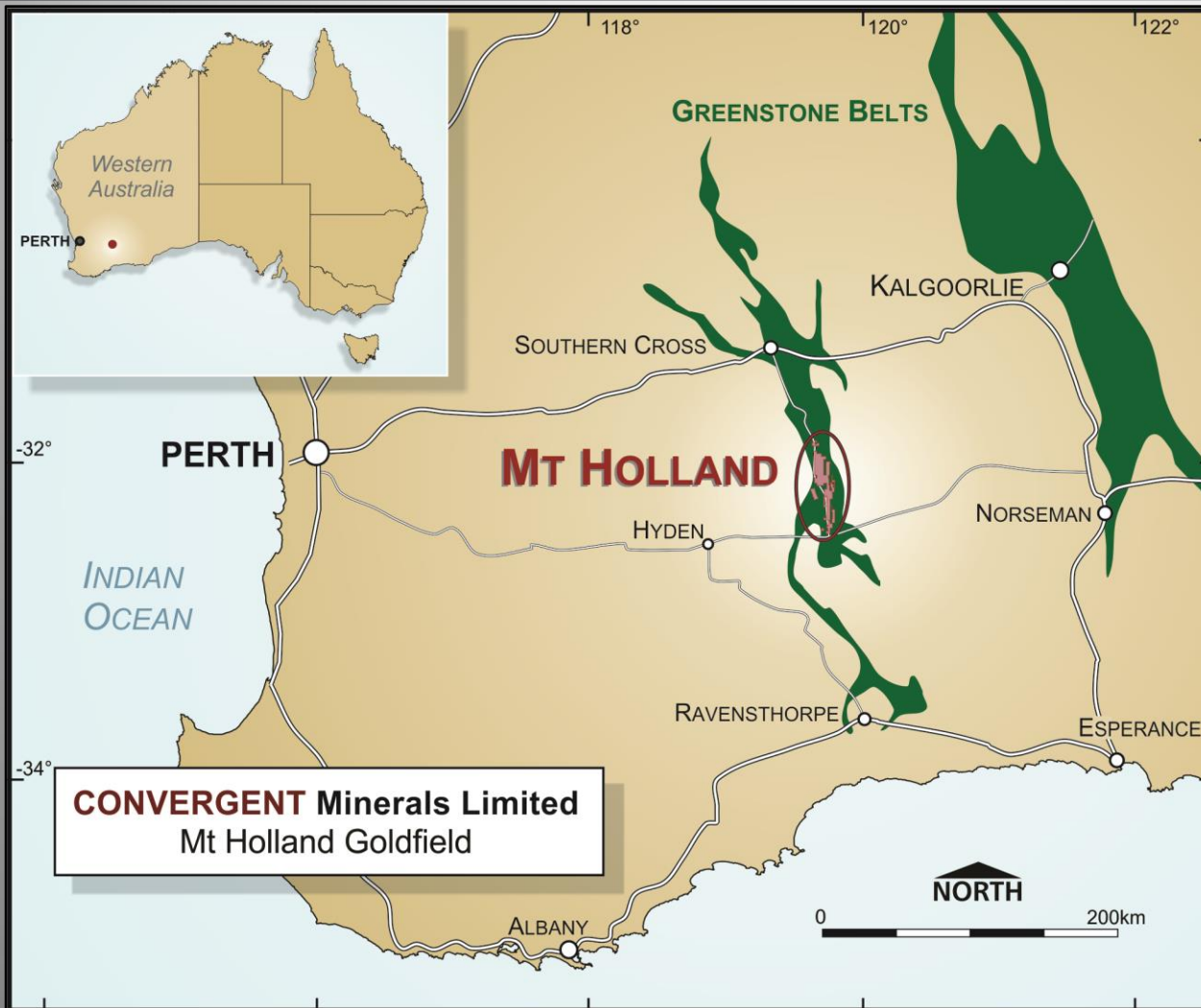
Ordinary Shares	350.3M
Unlisted Options	6.5M
Market Cap (\$0.018)	\$6.3M
Enterprise Value/Resource Ounce	\$5.5
Cash at 30 June 2014	\$2.1M
Debt at 30 June 2014	\$2.5M

## Directors & Management

Rob Reynolds	Chairman
John Haggman	Non Executive Director
Roger Howe	Non Executive Director
David Price	Chief Executive Officer
Hamlet Hacobian	Chief Financial Officer

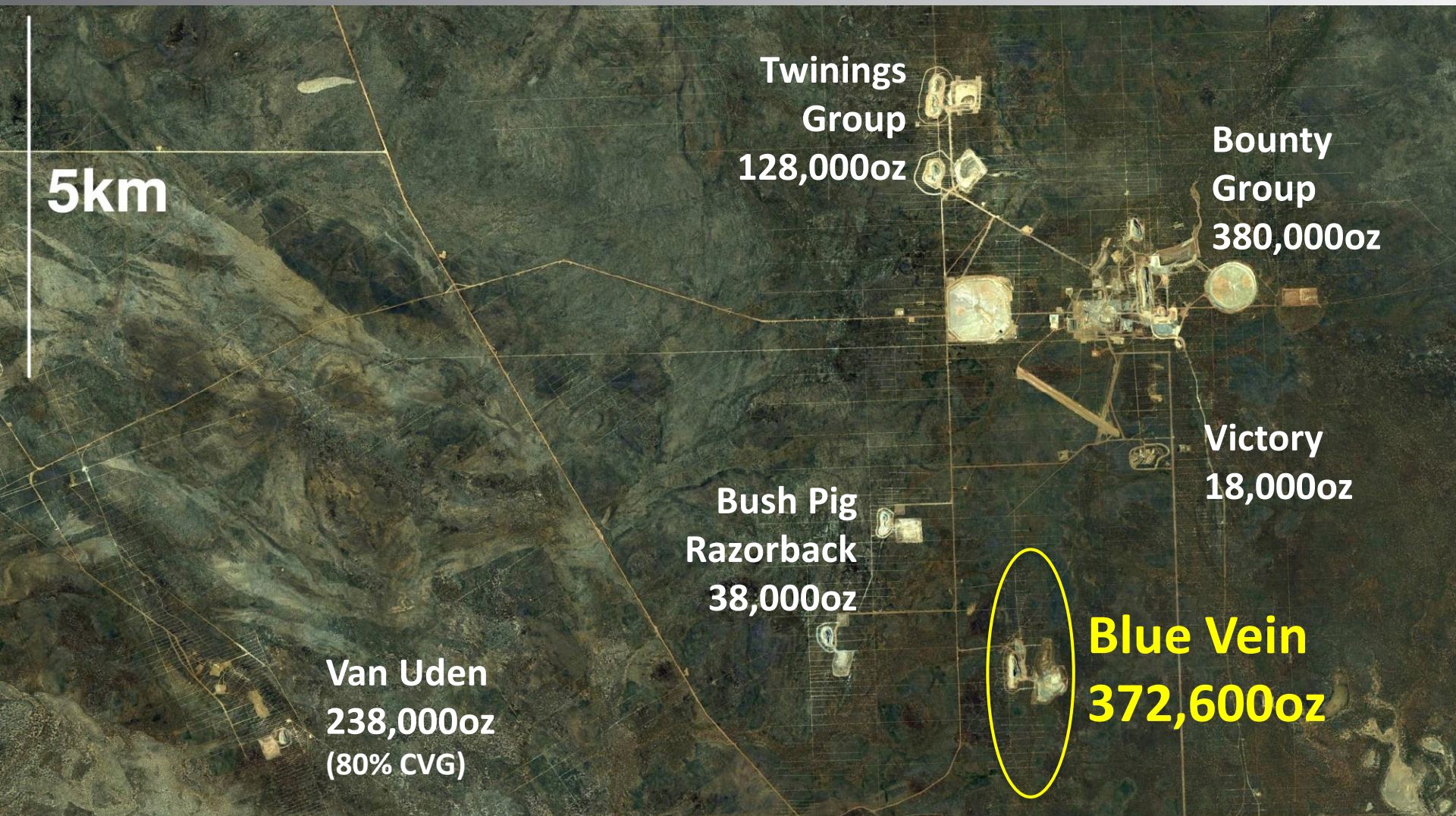
## Directors & Management hold 9% of CVG

# Proven mining belt with easy access

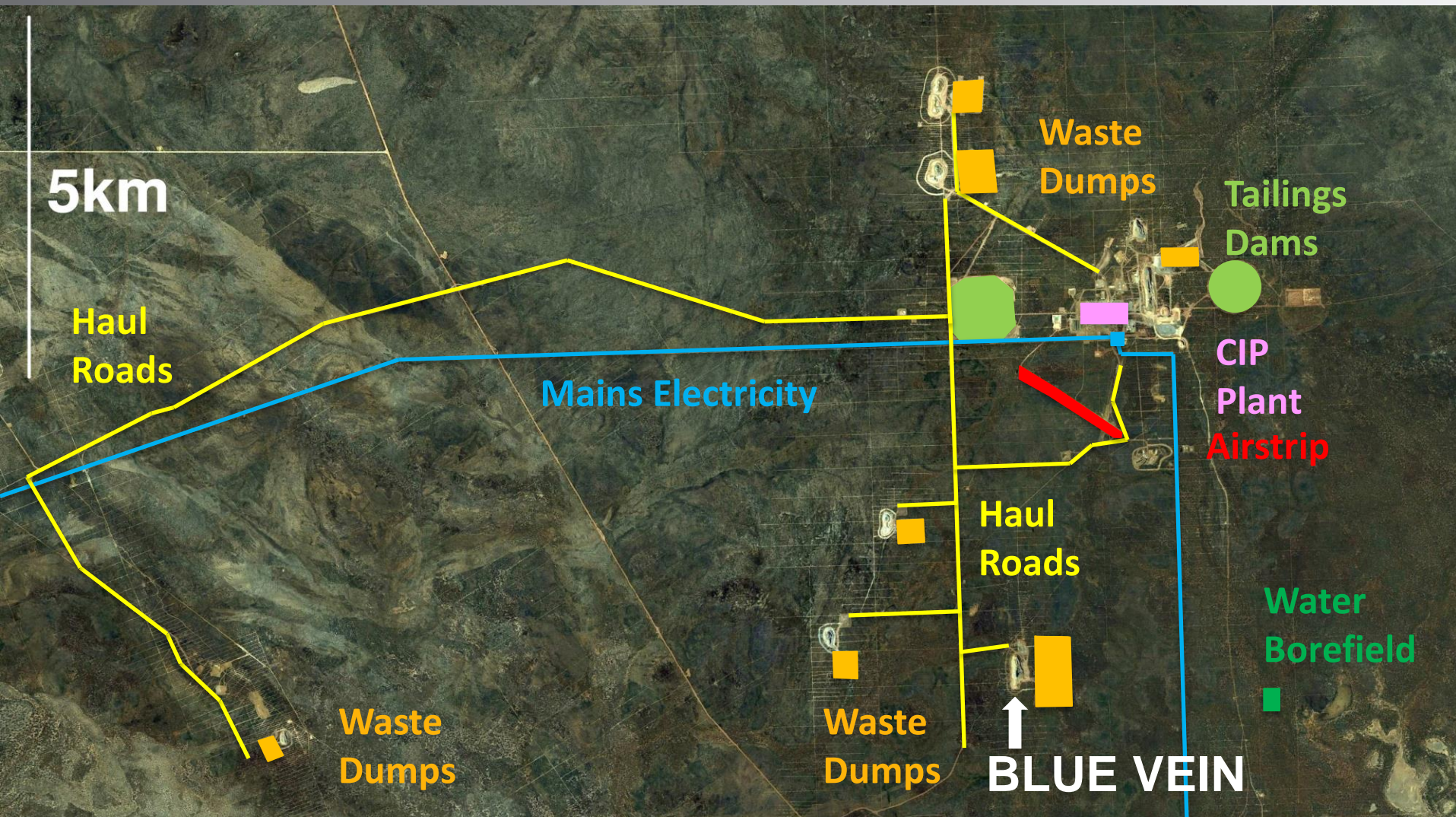


- 50km greenstone belt strike  
Equivalent to.....  
Kalgoorlie – Kambalda  
Kalgoorlie – Broad Arrow Tavern
- 300km east of Perth
- 360km<sup>2</sup> under CVG tenement
- Access by road, rail and air
- Established infrastructure including power, water, airstrip, haul roads, TSF

**Resources = 1.2 million ounces \***



# Infrastructure



## Blue Vein Pre-Feasibility overview

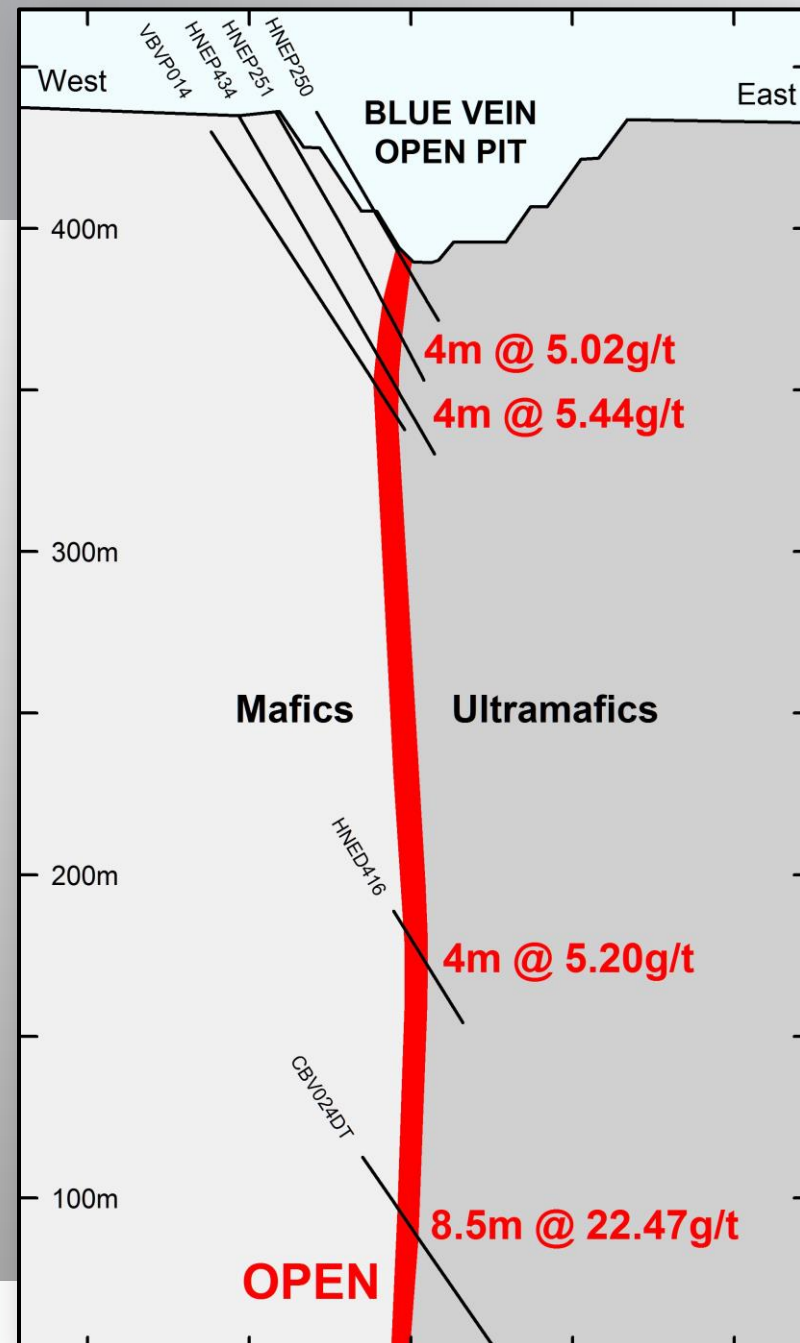
- Gold production from 2016 to 2018 = 43,000oz/year
- Average mined grade of 5.5g/t Au
- 300,000tpa CIP plant with 94% recovery
- Pre-production capex = A\$39M
- C1 (cash costs) = A\$722/oz
- All-in-cost (including all capex) = A\$1,188/oz
- Project free cash flow = A\$23M at A\$1,400/oz gold price
- Planned drilling expected to increase Blue Vein mine life

# Conventional mining

## Blue Vein

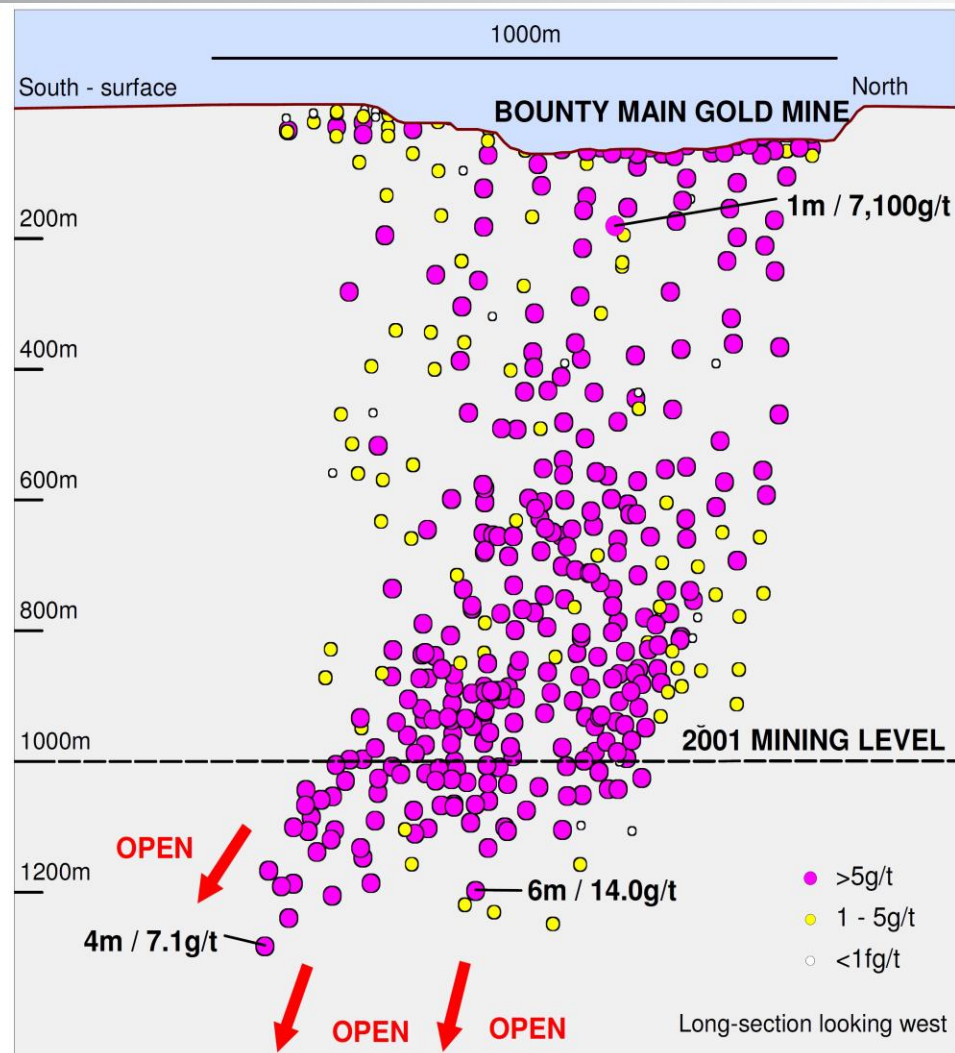
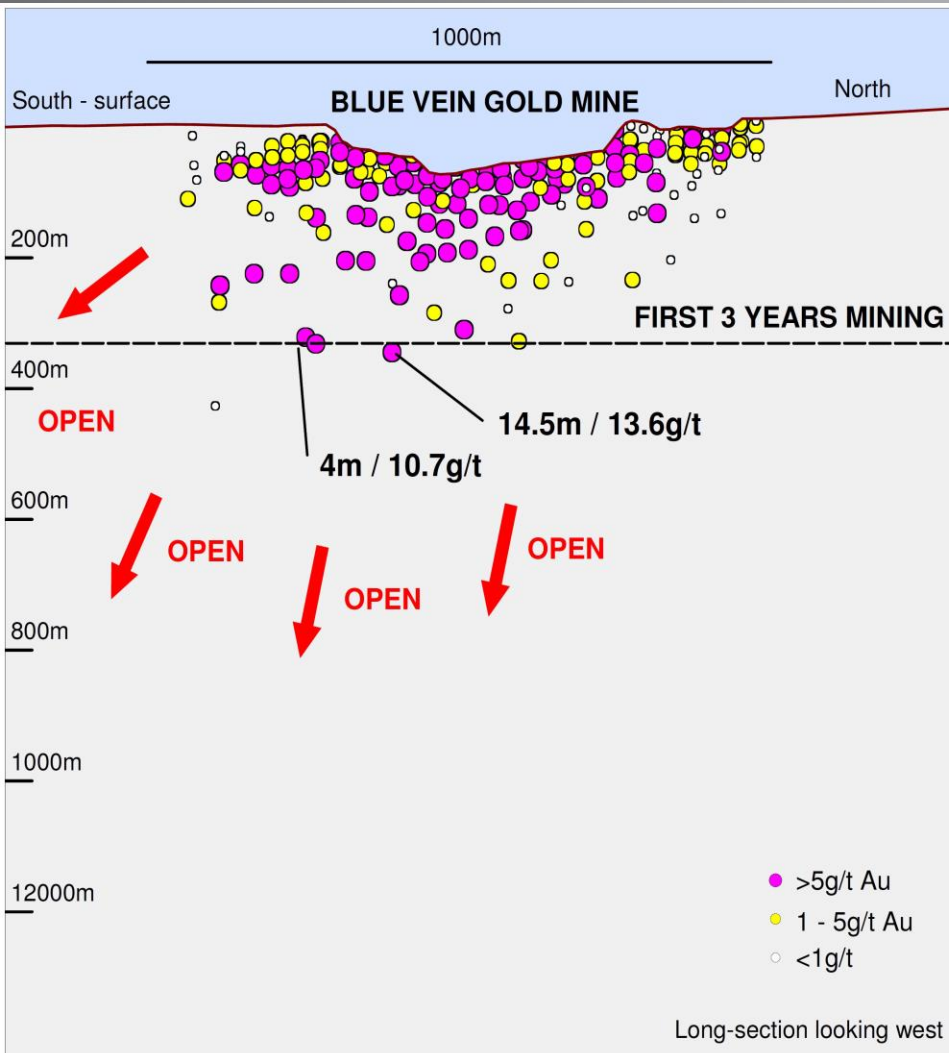
- High-grade resource (5.5g/t Au)
- In-pit decline access proposed
- Competent BIF host is ideal for uphole bench underground mining
- On-site gravity, CIP plant
- Plant capital cost \$23M
- Initial mine life of 3 years
- Deepest hole remains in high grade gold (8.5m @ 22.47g/t Au)

*Reference is made to the Company's ASX release dated June 24, 2014. All material assumptions underpinning the production target or the forecast financial information continue to apply and have not materially changed.*



# Blue Vein potential for a long mine life \*

In the mid 1990's Bounty was Australia's largest U/G gold mine.

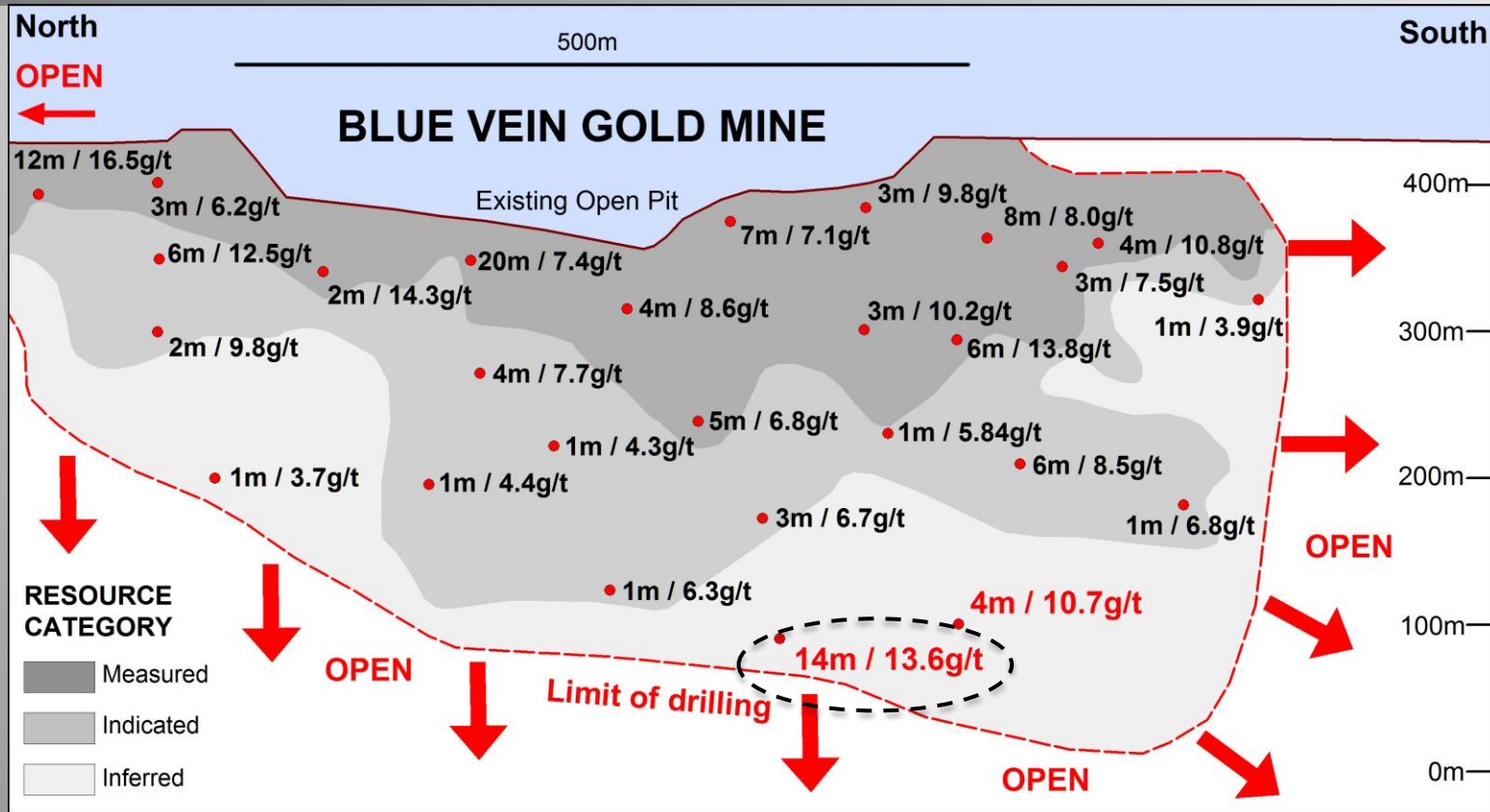


# Blue Vein fly-through



# Untapped potential

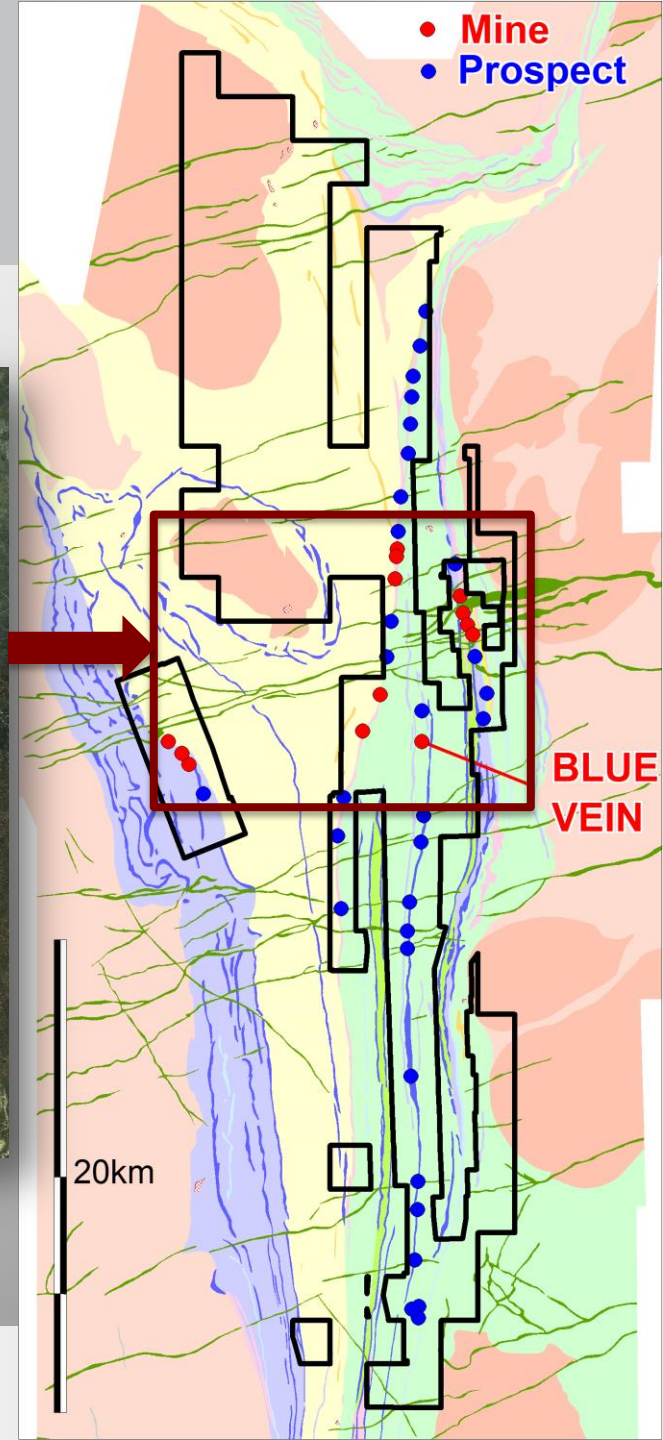
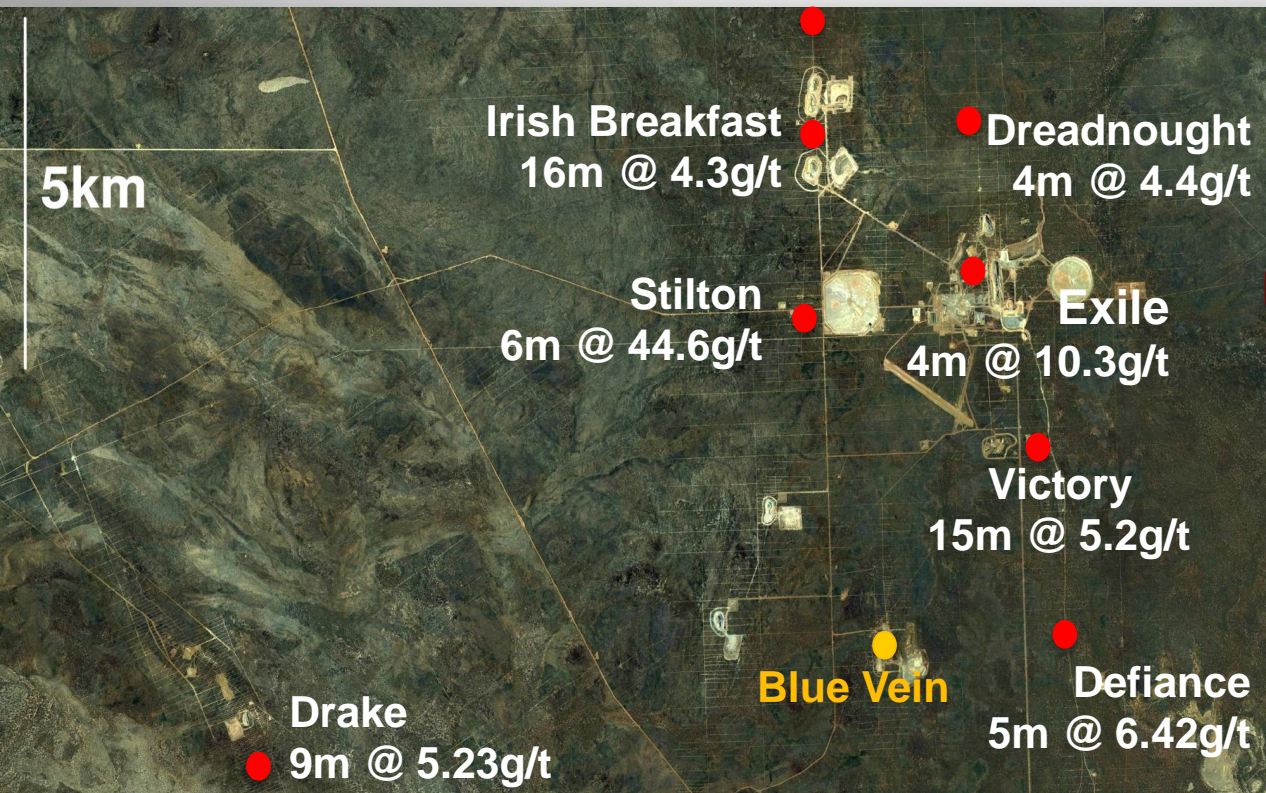
Resource of 511,000t @ 9.44g/t  
(using a 4.5g/t cut-off) \*



- Average true width 3m
- Average grade = 5.5g/t Au

- 3-year initial mine life
- Blue Vein mine life expected to increase beyond 5 years

# Expansion Opportunities

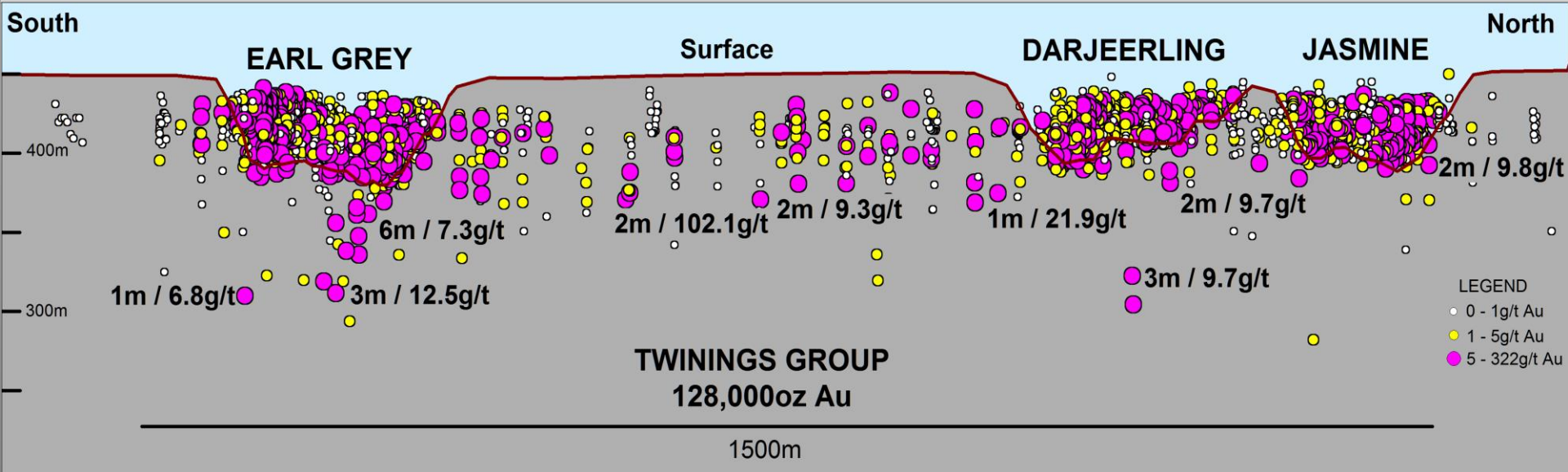


# Twinnings long term life-of-mine

Earl Grey

Darjeeling

Jasmine



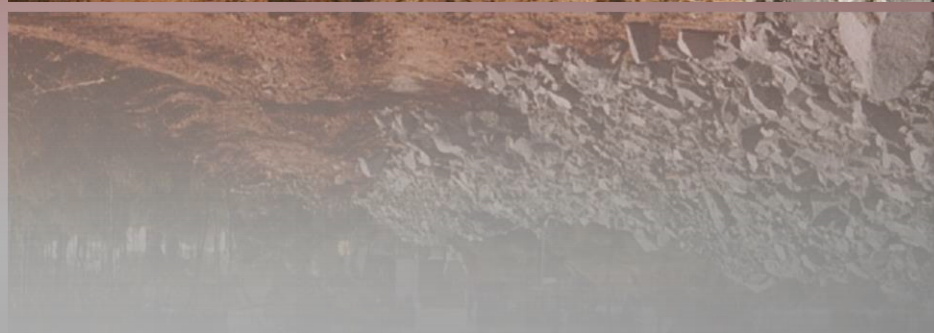
## Production to fund CVG growth

- Blue Vein to provide operational platform for growth
- Pre-Feasibility completed
- Preparing for gold production in 2015
- Experienced technical and management team
- Proven goldfield
- 1.2Moz gold in resource \*
- Substantial exploration upside
- Close to Perth with excellent Infrastructure

# Contact Us

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# Mt Holland Gold Resources Table

## Convergent Minerals Limited

### Mt Holland Goldfield

#### MT HOLLAND RESOURCES

0.50g/t Au cut-off

Project Name	Measured			Indicated			Inferred			Total		
	Tonnes	Gold (g/t)	Ounces	Tonnes	Gold (g/t)	Ounces	Tonnes	Gold (g/t)	Ounces	Tonnes	Gold (g/t)	Ounces
Van Uden **	326,000	1.72	18,000	1,601,000	1.51	78,000	3,451,000	1.28	142,000	5,378,000	1.38	238,000
BlueVein ****	2,093,000	2.30	155,100	1,299,000	2.07	86,600	1,457,000	2.79	130,900	4,849,000	2.39	372,500
Twinnings (Earl Grey-Jasmine)	1,955,000	1.11	70,000	929,000	1.06	32,000	739,000	1.10	26,000	3,623,000	1.10	128,000
Bushpig	293,000	1.31	12,000	277,000	1.01	9,000	173,000	1.10	6,000	743,000	1.16	28,000
Razorback	165,000	1.08	6,000	86,000	1.15	3,000	30,000	1.40	1,000	282,000	1.13	10,000
Victory	73,000	1.07	3,000	169,000	1.18	6,000	139,000	1.30	6,000	382,000	1.20	15,000
Bounty South	21,000	1.74	1,000	27,000	1.44	1,000	23,000	1.10	1,000	71,000	1.42	3,000
			<b>265,100</b>			<b>215,600</b>			<b>312,900</b>	<b>15,328,000</b>	<b>1.64</b>	<b>794,500</b>

#### BOUNTY RESOURCES

0.50g/t Au cut-off for open cut

2.00g/t cut-off for underground

Project Name	Measured			Indicated			Inferred			Total		
	Tonnes	Gold (g/t)	Ounces	Tonnes	Gold (g/t)	Ounces	Tonnes	Gold (g/t)	Ounces	Tonnes	Gold (g/t)	Ounces
Bounty Main - underground	1,164,000	3.64	136,000	536,000	3.79	65,000	287,000	3.70	34,000	1,986,000	3.69	235,000
Bounty North - underground	118,000	2.53	9,600	6,000	2.81	1,000	14,000	2.30	1,000	139,000	2.52	11,000
Bounty Main - open cut	682,000	2.22	49,000	309,000	1.71	17,000	407,000	1.40	18,000	1,399,000	1.86	84,000
Bounty North - open cut	327,000	1.46	15,000	150,000	1.32	6,000	240,000	1.40	11,000	717,000	1.40	32,000
Bounty East - open cut	295,000	1.37	13,000	62,000	0.95	2,000	120,000	0.90	3,000	477,000	1.20	18,000
			<b>222,600</b>			<b>91,000</b>			<b>67,000</b>	<b>4,718,000</b>	<b>2.51</b>	<b>380,000</b>

\*\* Resources estimated by GeoRes in 2012

\*\*\*\* Resources estimated by GeoRes in 2014

All other resources estimated by Hellman & Schofield in 2010

\*\*\* The information in this Table that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Robin Rankin, who is a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM) and accredited as a Chartered Professional (CP) by the AusIMM in the Geology discipline. Robin Rankin is Principal Consulting Geologist and operator of independent geological consultancy GeoRes. He has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration, and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Robin consents to the inclusion in the Table of the matters based on his information in the form and context in which it appears.

# Blue Vein Resource at various Cut-off Grades

## Blue Vein JORC Mineral Resource - April 2014

### 0.5g/t cut

Resource Class	oz %	Tonnes (t)	Au (g/t)	Au (oz)
Measured	42%	2,093,000	2.3	155,100
Indicated	23%	1,299,000	2.07	86,600
Inferred	35%	1,457,000	2.79	130,900
<b>Total</b>		<b>4,849,000</b>	<b>2.39</b>	<b>372,600</b>

### 3.0g/t cut

Measured	40%	437,000	5.90	82,900
Indicated	21%	237,000	5.67	43,300
Inferred	39%	289,000	8.81	81,800
<b>Total</b>		<b>963,000</b>	<b>6.72</b>	<b>208,000</b>

### 4.5g/t cut

Measured	38%	238,000	7.80	59,600
Indicated	20%	127,000	7.43	30,400
Inferred	42%	146,000	13.85	65,100
<b>Total</b>		<b>511,000</b>	<b>9.44</b>	<b>155,100</b>

