

ASX Release

Charter Hall managed wholesale Core Plus Industrial Fund rolls over 4 August 2014

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Charter Hall Group (ASX:CHC) (Charter Hall or the Charter Hall Group) announces that on 31 July 2014, a meeting of unitholders in the Charter Hall Core Plus Industrial Fund (**CPIF**) voted to approve the roll over of the fund in its current form as an open ended wholesale pooled fund.

The next liquidity event for CPIF will occur on 31 July 2019.

Joint Managing Director David Harrison said "CPIF has now moved through the first Liquidity Review since its launch in 2007, with a register of 25 wholesale investors and interest from new investors in further growing the Fund. CPIF 30 June 2014 gearing of 25% provides acquisition capacity prior to new net equity flows".

ENDS

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 22 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$11 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

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