

(ASX: CGU)

4 August 2014

### Information Required Under ASX Listing Rule 3.10.5A

Commissioners Gold Limited (**CGU** or **Company**) provides the following additional information under ASX Listing Rule 3.10.5A in relation to the issue of 13,000,000 shares under Rules 7.1 and 7.1A on 1 August 2014.

#### Details of issue under 10% placement shares LR 7.1A

- a) The dilutive effect of the Placement on existing shareholders is as follows:

Number of shares on issue prior to the Placement: 117,868,987

Placement issue under Listing Rule 7.1A (1,068,220)	0.82%
Placement issue under Listing Rule 7.1 (11,931,780)	9.12%
<b>Total dilution as a result of Placement</b>	<b>9.93%</b>

- b) The Company considered the Placement as the most efficient and expedient method for raising the funds at the time.
- c) The Placement was not underwritten.
- d) The Company will pay a 5% placement fee on the funds raised.

*For further information, contact*

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