



TRIUMPH TIN LIMITED

ASX Release

4 August 2014

TRIUMPH TIN LIMITED

Level 1, 330 Churchill
Avenue
SUBIACO WA 6008
Australia

Tel: +61 8 9200 1847
Fax: +61 8 9200 4469

Directors / Officers:

Brian McMaster
Luis Azevedo
Matthew Wood
Mark Reilly
Jonathan Hart (Company
Secretary)

ASX Code: AVY

Shares on Issue: 77.43M

RIGHTS ISSUE SHORTFALL

Triumph Tin Limited (**Triumph**) advises that the renounceable rights issue undertaken pursuant to the Prospectus dated 8 July 2014 (**Prospectus**) closed on 29 July 2014 with the following result:

	Number of Shares
Entitlements under the offer	154,860,000
Acceptances	31,205,820
Shortfall	123,654,180

The issue has raised a total of \$312,058.20 before costs. As indicated in the Prospectus, the directors will now consider all options in relation to placing the shortfall shares.

Yours faithfully

JONATHAN HART
COMPANY SECRETARY