

ASX release

Tuesday, 5 August 2014

Off-market takeover offer by MetroCoal Limited

The Board refers to the unsolicited off-market bid announced by MetroCoal Limited after the close of market on Monday 4 August. The Board has established a Takeover Defence Committee comprising George Lloyd (Independent Non-Executive Director) as Chairman and Ken Xiao (Non-Executive Director). Both members of the Committee are independent of MetroCoal Limited.

George said:

“We will review the offer documentation after it has been received and will advise shareholders accordingly. In the meantime we advise shareholders to take no action.”

Shareholders who have any queries regarding this matter should contact the Company Secretary on +61 7 3009 8000.

More information: Cape Alumina Limited +61 7 3009 8000