

MARKET RELEASE

5 August 2014

Westpac Banking Corporation Floating Rate Notes due 18 August 2014 and 7.00% Notes due 18 August 2014

SUSPENSION FROM OFFICIAL QUOTATION AND FINAL REMOVAL OF EXPIRED CLASS FROM QUOTATION

The Westpac Banking Corporation Floating Rate Notes due 18 August 2014 and 7.00% Notes due 18 August 2014 (the "Notes") will be suspended from quotation at the close of business today, Tuesday 5 August 2014, in accordance with listing rule 17.2, pending the maturity of the Notes on 18 August 2014.

The Notes will be finally removed from official quotation with effect from Tuesday, 19 August 2014.

Security Codes: WBCHAI

WBCHAJ

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