

What's this about?

Effective date: 5/08/2014

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| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | | | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

TriAusMin Limited (ASX Code: TRO) (Company) and Heron Resources Limited (ASX Code: HRR) (Heron) – Merger by means of a Scheme of Arrangement

Description

At a meeting held on 28 July 2014, shareholders of the Company voted in favour of the scheme of arrangement (Scheme) giving effect to the merger with Heron. On 4 August 2014 the Supreme Court of New South Wales made orders approving the Scheme.

On the implementation date for the Scheme shareholders of the Company will receive 1 Heron share for each 2.33 shares in the Company held on the Scheme record date.

The following timetable applies to the Scheme:

28 July 2014	Scheme meeting
4 August 2014	Second Court Date to approve the Scheme
5 August 2014	Effective Date – Court orders approving the Scheme lodged with ASIC and ASX Shares in the Company are suspended on ASX at the close of trading (ASX Code: TRO)
6 August 2014	New Heron shares commence trading on a deferred settlement basis (ASX Code: HRRN)
12 August 2014	Record Date for the Scheme
19 August 2014	Implementation Date for the Scheme
20 August 2014	New Heron shares commence trading on a normal (T+3) basis (ASX Code: HRR)

What do I need to do and by when?

Instructions

For further information please refer to the Company's recent announcements, including the Scheme booklet released to the market on 6 June 2014.

Need more information?

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Disclaimer