



GUILDFORD
COAL

Guildford Coal Limited
Level 7, 490 Upper Edward Street
Spring Hill QLD 4000
Telephone: 07 3005 1533
www.guildfordcoal.com.au

5 August 2014

ASX ANNOUNCEMENT

Non Renounceable Entitlement Offer - Results

Guildford Coal Limited (ASX:GUF) (**Guildford**) advises that the underwritten, non-renounceable pro rata entitlement offer (**Entitlement Offer**) announced on 10 July 2014 has concluded.

Guildford received valid applications for 6,032,868 shares from shareholders under the Entitlement Offer and the remaining 35,633,799 shares will be subscribed for by Maiora Asset Management Pte Ltd (the **Underwriter**), each at the agreed price of \$0.06 per share, which will result in Guildford receiving \$2.5 million by the end of this week.

For further information please contact Peter Kane, Group Managing Director on +61 7 3005 1533.

Peter Kane
Group Managing Director