



# ALLIGATOR ENERGY LTD

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## ASX ANNOUNCEMENT

6 August 2014

### **Alligator Energy Limited – Non-renounceable rights issue – Correction of earlier announcement**

In correction of the announcement by the Company on 5 August 2014 with respect to the issue of its Offer Document for the non-renounceable rights issue to Eligible Shareholders, on the basis of 1 new share for every 3.5 shares currently held (**New Shares**), to raise approximately \$2,702,985 (**Rights Issue**), the Company advises that there will be deferred settlement trading in respect of the New Shares issued under the Rights Issue.

Quotation of Shares on a deferred settlement basis will commence on 29 August 2014 (the date following the Closing Date) and end when the New Shares are issued on 4 September 2014. Normal trading will commence on 5 September 2014, the business day following the issue of the New Shares.

The timetable is indicative only and may be subject to change subject to the requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

Yours faithfully

Mike Meintjes

Company Secretary