

2014 / 2015 KEY DATES

Icon Energy Limited (ASX: ICN) advises the Company's key reporting dates for the 2014/2015 year:

Reporting Event	Expected Date
Announcement of 2013/2014 Financial Year Results	26 August 2014
September 2014 Quarterly Report (First Quarter 2014/2015)	By 31 October 2014
2014 Annual General Meeting - Tuesday 25 November at 11am at Gold Coast Arts Centre, Gold Coast, Queensland.	25 November 2014
December 2014 Quarterly Report (Second Quarter 2014/2015)	By 31 January 2015
Announcement of 2014/2015 Half-Year Financial Results	24 February 2015
March 2015 Quarterly Report (Third Quarter 2014/2015)	By 30 April 2015
June 2015 Quarterly Report (Fourth Quarter 2014/2015)	By 31 July 2015

A handwritten signature in black ink, appearing to read "R Mallett".

R Mallett
Company Secretary