ASX

Notice

What's this about?

Effective date: 6/08/2014

- (✓) ASX Trade
- ( ) ASX 24

- (✓) Trading
- ( ) Clearing
- ( ) Settlement

- ( ) Operations
- ( ) Technology
- ( ) Market Data
- ( ) Rules
- (✓) Compliance
- ( ) Risk
- (✓) Other

Title

SFG Australia Limited (ASX Code: SFW) (Company) and IOOF Holdings Limited (ASX Code: IFL) (IOOF) – Merger by means of a Scheme of Arrangement

Description

At a meeting held on 1 August 2014, shareholders of the Company voted in favour of the scheme of arrangement (Scheme) giving effect to the merger with IOOF. On 6 August 2014 the Federal Court of New South Wales made orders approving the Scheme.

On the implementation date for the Scheme, shareholders of the Company will receive 0.104 of an IOOF share for each share in the Company held on the Scheme record date.

The following timetable applies to the Scheme:

1 August 2014	Scheme meeting
6 August 2014	Second Court Date to approve the Scheme
6 August 2014	Effective Date – Court orders approving the Scheme lodged with ASIC and ASX Shares in the Company are suspended on ASX at the close of trading (ASX Code: SFW)
7 August 2014	New IOOF shares commence trading on a deferred settlement basis (ASX Code: IFLN)
15 August 2014	Record Date for the Scheme
20 August 2014	Implementation Date for the Scheme Last day of deferred settlement trading in new IOOF shares (ASX Code: IFLN)
21 August 2014	New IOOF shares commence trading on a normal (T+3) basis (ASX Code: IFL)

What do I need to do and by when?

Instructions

For further information please refer to the Company's recent announcements, including the Scheme booklet released to the market on 16 May 2014.

Need more information?

For further information Company shareholders can call the SFGA Shareholder Information Line on 1800 425 578 (within Australia) or on +61 1800 425 578 (outside Australia) on business days between 8.30am and 5.30pm (Sydney time).

Issued by
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