



MARKET RELEASE

6 August 2014

SFG Australia Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of SFG Australia Limited (the "Company") will be suspended from quotation at the close of trading today, Wednesday 6 August 2014, at the request of the Company in accordance with listing rule 17.2, following lodgement of the Court order with ASIC approving the scheme of arrangement pursuant to which IOOF Holdings Limited will acquire 100% of the issued capital in the Company.

Security Code: SFW

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)

Mr Andrew Kabega
Adviser, Listings Compliance
ASX Limited
20 Bridge Street
Sydney NSW 2000

6 August 2014

By email: andrew.kabega@asx.com.au

Our ref 13530/15832/80147410

Dear Andrew

SFG Australia Limited - Request for suspension of quotation

We act for SFG Australia Limited (**SFGA**).

We refer to the scheme of arrangement (**Scheme**) pursuant to which IOOF Holdings Limited will acquire 100% of the ordinary shares in SFGA.

The Orders of the Federal Court of Australia approving the Scheme under section 411(4)(b) of the Corporations Act 2001 (Cth), made earlier today, became effective today with the lodgement of the Court's Orders with the Australian Securities and Investments Commission.

In accordance with ASX Listing Rule 17.2, SFGA requests that quotation of its shares be suspended from close of trading today. SFGA further requests that such suspension continues pending implementation of the Scheme, scheduled to occur on 20 August 2014, following which SFGA intends to apply for removal from the Official List of ASX.

SFGA is not aware of any reason why its shares should not be suspended.

Please contact us if you have any queries.

Yours sincerely


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