

ASX ANNOUNCEMENT

URANIUM EQUITIES LIMITED ACN 009 799 553

7 August 2014



URANIUM
EQUITIES

Market Announcements Office
Australian Securities Exchange
via electronic lodgement

Non-renounceable Rights Issue Extension

Uranium Equities Limited (ASX:UEQ) advises that the Closing Date for the 1 for 3 non-renounceable rights issue (the Offer) announced on 18 July 2014 has been extended by one week to 19 August 2014.

The remaining key dates for the Offer are set out below. The dates are indicative only and the Company reserves the right to vary them subject to requirements of the ASX Listing Rules.

Last day to extend the offer closing date	14 August 2014
Offer Closes	5.00pm (ACST) 19 August 2014
New Shares quoted on a deferred settlement basis	20 August 2014
ASX and Underwriter notified of under subscription	22 August 2014
Issue of new shares (deferred trading ends)	26 August 2014
Trading of new shares under the Offer expected to commence	27 August 2014

All other details of the Offer contained in the Prospectus lodged with ASX on 18 July 2014 remained unchanged. The Prospectus is available from ASX's website at www.asx.com.au and the Company's website at www.uel.com.au.

Yours faithfully,

Rolf Heinrich
Company Secretary

ASX: UEQ

HEAD OFFICE

22B Beulah Road
Norwood, SA 5067
T: +61 8 8110 0700
F: +61 8 8110 0777
E: reception@uel.com.au

PERTH OFFICE

Level 2, 1292 Hay Street
West Perth, WA 6005
GPO Box 2890
Perth, WA 6001
T: +61 8 9322 3990
F: +61 8 9322 5800

www.uel.com.au