



Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney
NSW 2000

7 August 2014

Dear Sir,

**Pryme Energy Limited (Pryme) (ASX Code PYM)
Substantial shareholding notices**

Please find attached substantial shareholding notices received from the two substantial shareholders of Pryme, Belmont Park Investments Pty Limited and Panorama Ridge Pty Limited.

Pryme advises that the shareholding of the substantial shareholders has changed as a result of the dilution of their shareholding following the recent Renounceable Rights Issue by Pryme.

Yours sincerely,

A handwritten signature in black ink that reads "SKeskar".

Swapna Keskar
Company Secretary

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **PRYME ENERGY LIMITED**ACN/ARSN **117 387 354****1. Details of substantial holder (1)**Name **BELMONT PARK INVESTMENTS PTY LIMITED**ACN/ARSN (if applicable) **109 595 351**There was a change in the interests of the
substantial holder on **06/08/2014**The previous notice was given to the company on **24/04/2014**The previous notice was dated **24/04/2014****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	38,244,308	11.15%	38,244,308	4.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Belmont Park Investments Pty Limited	38,244,308	Belmont Park Investments Pty Limited	Registered Holder	38,244,308 Ordinary shares	38,244,308

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

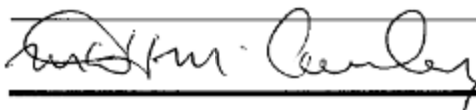
Name	Address
Belmont Park Investments Pty Ltd	c/- Level 6, 241 Adelaide Street, Brisbane Qld 4000
Ian Robert McCauley	1051 Mt Kilcoy Road, Kilcoy Qld 4551

Signatureprint name **MARK DAVID MCCAULEY**

capacity

**AS POWER OF ATTORNEY FOR BELMONT
PARK INVESTMENTS PTY LTD**

sign here



date

6 / 8 / 14

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme PRYME ENERGY LIMITEDACN/ARSN 117 387 354**1. Details of substantial holder (1)**Name PANORAMA RIDGE PTY LTDACN/ARSN (if applicable) 109 595 404There was a change in the interests of the
substantial holder on 06/08/2014The previous notice was given to the company on 24/04/2014The previous notice was dated 24/04/2014**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	42,937,206	12.51%	42,937,206	5.43%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		See Attached Annexure 1			

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Panorama Ridge Pty Ltd	c/- Level 6, 241 Adelaide Street, Brisbane Qld 4000
John Neville Rawlins	44 Panorama Crescent, Buderim Qld 4556

Signature

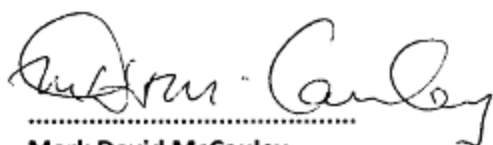
print name	MARK DAVID MCCAULEY	capacity	AS POWER OF ATTORNEY FOR PANORAMA RIDGE PTY LTD
sign here		date	06/08/14

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 1 of 1 page referred to in Form 604 signed under a Power of Attorney for Panorama Ridge Pty Ltd.



Mark David McCauley

As Power of Attorney holder for Panorama Ridge Pty Ltd

Panorama Ridge Pty Ltd

4. Present Relevant Interests

Holder Of Relevant Interest	Registered Holder of Securities	Person entitled To be registered As holder (8)	Nature of Relevant Interest (6)	Class and number Of securities	Person's votes affected
Panorama Ridge Pty Ltd	Panorama Ridge Pty Ltd	Panorama Ridge Pty Ltd	Registered Holder	39,644,920 ordinary shares	39,644,920
Rentside Pty Ltd	Rentside Pty Ltd <Rentside Superannuation A/C>	Rentside Pty Ltd <Rentside Superannuation A/C>	Registered Holder	2,634,286 ordinary shares	2,634,286
Netwealth Investments Ltd	Netwealth Investments Ltd <Wrap Services A/C>	Netwealth Investments Ltd <Wrap Services A/C>	Registered Holder	546,000 ordinary shares	546,000
Albert Property Investments Pty Ltd	Albert Property Investments Pty Ltd <Albert Prop Inv Unit A/C>	Albert Property Investments Pty Ltd <Albert Prop Inv Unit A/C>	Registered Holder	112,000 ordinary shares	112,000