

## ASX Announcement

7 August 2014

### Invigor appoints BBY to manage capital raising

Invigor Group Limited (ASX: IVO) has announced that it has appointed BBY Limited, a leading independent Australian Stockbroker, to assist with capital management and in particular the raising of \$7.0 million of equity.

The proposed capital raising is intended to be by way of

- a share placement to various sophisticated, professional or institutional investors and certain related parties to raise in aggregate up to \$6.5 million ("Placement"). The Placement will be priced at the higher of 8.0 cents per share or the amount per share which equates to 80% of the average closing price for shares calculated over the last 5 days on which sales of shares were recorded before the date on which the Placement shares are issued<sup>1</sup>; and
- a share purchase plan ("SPP") offer, conditional on completion of the Placement, to eligible shareholders to enable those shareholders to acquire additional shares in the Company on the terms of the SPP if they elect to do so.

The Company presently has indications of 50 per cent being committed to the Placement subject to shareholder approval.

A Notice of Meeting for a General Meeting of Shareholders to seek required approvals in connection with the Placement will be despatched to Shareholders shortly. The General Meeting will be held on 11 September 2014.

The SPP will proceed only if the Placement is completed as proposed. Details of the SPP, should it proceed, will be announced in due course.

Funds raised will be used to:

- finance the initial payment required upon completion of the proposed acquisition of Search Results Group as announced on 21 July 2014;
- finance the proposed investment in My Verified ID Corp announced on 17 July 2014;
- fund the deferred payment obligations in respect of its acquisition of the balance of issued capital of Global Group Australia Pty Ltd (which acquisition completed on 1 July 2014);
- retire outstanding debt financing obligations; and
- provide working capital required to grow the Company's business.

For further information, please contact:

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1 (excluding special crossings, overnight sales and exchange traded option exercises)

**About Invigor Group Limited**

Invigor Group is a leading information technology and digital solutions company. It specialises in innovative business intelligence, big data solutions which are supported by strategic consulting, development and marketing services. Invigor delivers its products and services across a broad range of industries including: consumer electronics, automotive, financial and insurance, pharmaceuticals, apparel and home wares.

**About BBY Limited**

BBY Limited is a leading independent Australian Stockbroker. BBY delivers a broad range of strategic corporate services, focusing on growth-driven Australian, New Zealand and Chinese companies. BBY has raised over A\$2.4 billion worth of capital in the past 5 years and has ASX turnover of A\$2.4 billion per month, with offices in Australia, Asia, New Zealand, Europe and New York.