

Macquarie Bank Limited
ABN 46 008 583 542
Macquarie Securities Group

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7 August 2014

Richard Walton
ASX Warrant Listings
20 Bridge Street
Sydney NSW 2000



Dear Richard,

For announcement to the market:

Early Termination of Macquarie Self Funding Instalments

Macquarie Bank Limited ("Macquarie") is the issuer of the following series of Self Funding Instalments:

ASX Code	Underlying Code	Expiry Date	Strike
AGKSMC	AGK	30-Jun-15	\$7.2597
DUESMY	DUE	30-Jun-17	\$1.3939

In accordance with the applicable Terms of Issue, Macquarie hereby gives notice that:

- (1) Macquarie is the only Holder of the Series of Self Funding Instalments referred to above; and
- (2) Macquarie will delist each Series of Self Funding Instalments referred to above with effect from 8 August 2014.

If you have any questions regarding this matter please contact your Stockbroker or Financial Adviser or call Macquarie on 1800 087 110.

Yours Sincerely

Client Service Team
Macquarie Securities Group
Macquarie Bank Limited