

What's this about?

Effective date: 7/08/2014

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- ASX Trade ASX 24
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- Trading Clearing Settlement
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- Operations Technology Market Data Rules Compliance Risk Other
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Title

Spur Ventures Inc. – Admission and Commencement of Official Quotation

Description

Spur Ventures Inc. (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday 7 August 2014.

Official quotation of the Company's securities is expected to commence at 12:00 pm Australian Eastern Standard Time (AEST) on Friday 8 August 2014 on a deferred settlement basis.

On 15 May 2014, the Company entered into a Scheme Implementation Deed with Atlantic Gold NL (Atlantic Gold) to merge by way of a scheme of arrangement pursuant to section 411 of the Corporations Act 2001 (Cth). The scheme of arrangement was with respect to the ordinary fully paid shares of Atlantic Gold (Scheme).

On 31 July 2014, Atlantic Gold announced that the requisite majorities of its shareholders had voted in favour of the Scheme. On 6 August 2014, Atlantic Gold announced that the Federal Court of Australia made orders approving the Scheme. Atlantic Gold's securities will be suspended from trading at the close of trading on 7 August 2014.

Quoted Securities: 46,275,823 CHESS Depository Interests (CDIs) representing common shares and 23,137,911 CDIs representing share purchase warrants exercisable at C\$0.60 each and expiring on or before 21 August 2018.

ASX Code: AGB (CDIs representing common shares)
 AGBO (CDIs representing share purchase warrants)

Time: 12:00 pm AEST

Date: Friday 8 August 2014

ASX Trade Abbreviation: SPUR VEN

ISIN: AU000000AGB8 (CDIs representing common shares)
 AU000000AGBO4 (CDIs representing share purchase warrants)

Home Branch: Sydney

Industry Classification: 1510 – Materials

Registered Office: c/- Atlantic Gold NL
 Suite 506, 815 Pacific Highway
 Chatswood NSW 2067
 Ph: (02) 9410 0993
 Fx: (02) 9410 0958

Company Secretary: Irfan Shariff

Share Registry:	<u>Australia:</u> Computershare Investor Services Pty Limited Level 40, 60 Carrington Street Sydney NSW 2000 Ph: 1300 850 505 Fax: (02) 8234 5050 <u>Canada:</u> Computershare Trust Company of Canada 510 Burrard Street, 3 rd Floor Vancouver BC V6C 3B9 Ph: +1 604 661 9400 Fax: +1 604 661 9401
Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	British Columbia, Canada
Dividend Policy:	See page 47 of the scheme booklet of Atlantic Gold NL, incorporate by reference into the Company's information memorandum dated 26 June 2014.
Activities:	Natural resources company
ASX Restricted Securities:	Nil
Securities not quoted:	60,407,187 common shares 6,700,000 options

Indicative key dates

The following timetable is for the deferred settlement trading in the Company's securities.

Wednesday 6 August 2014	Second Court hearing to approve the Scheme
Thursday 7 August 2014	Effective Date – Court orders approving the Scheme lodged with ASIC and ASX Securities in Atlantic Gold are suspended from quotation on ASX at the close of trading Company admitted to the official list of ASX
Friday 8 August 2014	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEST (ASX Code: AGB and AGBO)
Thursday 14 August 2014	Record Date for the Scheme
Thursday 21 August 2014	Implementation date - holding statements sent to successful applicants Last day for deferred settlement trading
Friday 22 August 2014	First day of trading on a normal (T+3) basis (ASX Code: AGB and AGBO)
Wednesday 27 August 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 8 to 21 August 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

For further details, please refer to the Company's information memorandum dated 26 June 2014.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company on +1 604 689 5564 or Atlantic Gold on (02) 9410 0993.

Issued by
Shannon Hong

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(02) 9227 0132

Disclaimer