

What's this about?

Effective date: 7/08/2014

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Title

Atlantic Gold NL (ASX Code: ATV) (Company) and Spur Ventures Inc. (ASX Code: AGB) (Spur) – Merger by means of a Scheme of Arrangement

Description

At a meeting held on 31 July 2014, shareholders of the Company voted in favour of the scheme of arrangement (Scheme) giving effect to the merger with Spur. On 6 August 2014 the Supreme Court of New South Wales made orders approving the Scheme.

On the implementation date for the Scheme shareholders of the Company will receive scrip consideration for every share held in the Company on the Scheme record date as determined in accordance with the information set out in section 7.4 of the Scheme booklet dated 26 June 2014 (Scheme Booklet).

Spur is expected to be admitted to the official list of ASX Limited (ASX) on Thursday 7 August 2014. Official quotation of Spur's securities is expected to commence at 12:00pm AEST on Friday 8 August 2014 on a deferred settlement basis.

The following timetable applies to the Scheme:

31 July 2014	Scheme meeting
6 August 2014	Second Court Date to approve the Scheme
7 August 2014	Effective Date – Court orders approving the Scheme lodged with ASIC and ASX Shares in the Company are suspended on ASX at the close of trading (ASX Code: ATV) Spur admitted to the official list of ASX
8 August 2014	New Spur common share CDIs and share purchase warrant CDIs commence trading on a deferred settlement basis at 12:00pm AEST (ASX Codes: AGB and ABGO)
14 August 2014	Record Date for Scheme
21 August 2014	Implementation Date for the Scheme
22 August 2014	New Spur common share CDIs and share purchase warrant CDIs commence trading on a normal (T+3) basis (ASX Codes: AGB AGBO)

Instructions

For further information please refer to the Company's recent announcements, including the Scheme Booklet released to the market on 30 June 2014.

Need more information?

Issued by

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