

7 August 2014

Placement: Cleansing Notice

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), LBT Innovations Ltd (ASX:LBT) (**Company**) gives notice that:

1. On 7 August 2014, the Company issued a total of 8,162,968 ordinary shares in the capital of the Company at an issue price of \$0.135 under a placement without disclosure to investors under Part 6D.2 of the Corporations Act, as follows:
 - (a) 5,866,669 ordinary shares were issued to various professional and sophisticated investors; and
 - (b) 2,296,299 ordinary shares were issued to related parties of the Company;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no information which is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

By the order of the Board



Lusia Guthrie
CEO