

# MITSUBISHI-UFJ FINANCIAL GROUP

FACSIMILE TRANSMISSION HEADER

DATE OF MESSAGE: 8/7/2014	MESSAGE NO:	NUMBER OF PAGES INCLUDING COVER PAGE: 5
TO: ASX Market Announcer FAX NO. <u>( 61</u>		cc:
FROM: MITSUBISHI-U		
Corporat	te Administration De	partment
(4	Attn: YOSHIDA)	
FAX NO. 81-3	3-6214-6367 <u>TEL</u>	NO 81-3-6214-6626
RE: Submission of F	ORM 604	

We hereby submit Form 604 as attached.

Best regards,

Yasutoshi Yoshida TEL: 81-3-6214-6626

e-mail: yasutoshi\_yoshida@hd.mufg.jp

### Form 604

Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme

AMBASSADOR OIL & GAS LIMITED

ACN/ARSN

152 595 429

1. Details of substantial holder (1)

Nome

Milsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable)

Not Applicable

There was a change in the Interests of the

substantial holder on

5 August 2014

The previous notice was given to the company on

23 June 2014

The previous notice was dated

18 June 2014

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

01	Previous notice		Present notice	
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	8,591,954	6.04%	10,687,576	7.52%
				Based on 142,058,491 shares outstanding

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
		Acquisition of			_
		securities by an			
19 June		entity controlled by	2.000	4 00 5 50 C C	4 5 5 5 5 5
2014_	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3662	1,305,500 Ordinary Shares	1,305,500
		Acquisition of			
		securities by an			
20 June	Mitage in the Control of the American Control of the Control of th	entity controlled by Morgan Stanley	0.3650	5,000 Ordinary Shares	5.000
2014_	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by	0.3030	5,000 Ordinary Griares	0,000
20 June	•	an entity controlled			
20 3016	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3704	-347,248 Ordinary Shares	-347,248
2014	Miliadolanii Or O T Manolar Oroco, mo.	Acquisition of		orriginal or an arrangement of the contract of	<u> </u>
		securities by an			
23 June		entity controlled by			ļ
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3709	55,701 Ordinary Shares	55,70°
		Sale of securities by			
23 June		an entity controlled			}
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3646	-435.620 Ordinary Shares	<del>-435,62</del> 0
		Acquisition of			İ
		securitles by an			ł
24 June	Adia de la	entity controlled by	0.2750	242 226 Ordinani Sharas	342 326
2014	Mitsubishl UFJ Financial Group, Inc.	Morgan Stanley Sale of securities by	0.3750	213,226 Ordinary Shares	213,226
04 1		an entity controlled	1		
24 June 2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3683	-258,500 Ordinary Shares	-258,50
2014	Miles Profit of a Linear Class Crown, 1110.	Acquisition of	5.5000	The state of the s	200,000
		securities by an			
25 June		entity controlled by			<b>}</b>
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3668	58,040 Ordinary Shares	58,040

,	1	Sale of securities by	1	1	1
25 June		an entity controlled	<b>\</b>		
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3650	-5,000 Ordinary Shares	
		Sale of securities by	Į.	·	
26 June	Language and the Letters and Community of the	an entity controlled by Morgan Stanley	0.3725	-34,702 Ordinary Shares	-34,702
2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by	0.0120	C4,702 Stanlary States	
27 June		an entity controlled			{
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.37 <u>53</u>	-230,199 Ordinary Shares	-230,199
	<u>"</u>	Acquisition of		i	
00 1		securities by an entity controlled by			
30 June 2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3750	334,380 Ordinary Shares	334,380
		Sale of securities by			
30 June		an entity controlled	0.3657	-58,040 Ordinary Shares	-58,040
2014_	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley Acquisition of	0,0001	-30,040 Stainery Offices	00/0/0
		securities by an			
		entity controlled by	1		
1 July 2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3650	67,000 Ordinary Shares	67,000
		Acquisition of		ì	İ
	<u> </u>	securities by an entity controlled by			
2 July 2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3650	50,000 Ordinary Shares	50,000
Z 0019 2014	With the second	Acquisition of			
		securitles by an			
	and the second of the second o	entity controlled by	0.3600	116,755 Ordinary Shares	116,755
3 July 2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Sale of securities by	Q.000 1	110,733 Oldinary Olloros	1141/44
		an entity controlled			
3 July 2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3745	-166,904 Ordinary Shares	-166.904
		Acquisition of			
		securities by an entity controlled by			
4 July 2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3600	20,000 Ordinary Shares	20,000
4 July 2014	Mitsupian of a Financial Group, me.	Sale of securities by		-	
		an entity controlled			67 000
4 July 2014	Mitsubishl UFJ Financial Group, Inc.	by Morgan Stanley	0.3650	-67,000 Ordinary Shares	-67,000
<u> </u>		Acquisition of securities by an		l l	
		entity controlled by			
7 July 2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3 <u>600</u>	4,000 Ordinary Shares	4,000
, , , , , , , , , , , , , , , , , , , ,		Sale of securities by			
	and a state of the same terms	an entity controlled	0.3650	-50,000 Ordinary Shares	-50,000
7 July 201 <u>4</u>	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley Acquisition of	0.0000	-00,000 Otomary Chares	44,000
ì		securities by an			
		entity controlled by			047.000
B July 2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3500	217,065 Ordinary Shares	217,065
ŗ		Sale of securities by an entity controlled			
8 July 2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3614	-82,867 Ordinary Shares	-82,867
8 July 2014	Wilsubishi Of 5   Maneral Cloub, mo.	Acquisition of			
		securities by an			
		entity controlled by	0.3499	40,600 Ordinary Shares	40,600
9 July 2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Sale of securities by	<u> </u>	40,000 Oldinary Onerga	-10,000
1		an entity controlled			
9 July 2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3609	-53,888 Ordinary Shares	-53,888
<u> </u>		Sale of securities by			
10 July		an entity controlled	0.3625	-4,000 Ordinary Shares	-4,000
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley Sale of securities by	0.3023	14,000 Oldinary Offaces	7,000
11 July	,	an entity controlled			
2014		by Morgan Stanley	0.35 <u>00</u>	-217,065 Ordinary Shares	-217,065
		Acquisition of			
		securities by an			
14 July		entity controlled by Morgan Stanley	0.3300	10,000 Ordinary Shares	10,000
2014	wittensistin of a Financier Group, mo.	Sale of securities by	210000		
14 July	, [	an entity controlled	_		
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3473	-40,600 Ordinary Shares	-40,6 <u>00</u>
		Acquisition of securities by an			
de lok	,	entity controlled by			
15 July 2014		Morgan Stanley	0.3300	10,000 Ordinary Shares	10,000
		Acquisition of			
		securities by an			
16 July		entity controlled by Morgan Stanley	0.3250	4,000 Ordinary Shares	4,000
2014 17 July		Sale of securities by			
		an entity controlled	0.3300	-10,000 Ordinary Shares	-10,000

		by Morgan Stanley			
· <del>-</del> .		Sale of securities by			
18 July		an entity controlled			
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3300	-10,000 Ordinary Shares	-10,00 <u>0</u>
		Sale of securities by		"	
21 July		an entity controlled		1	
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3250	-4,000 Ordinary Shares	_4,000
		Acquisition of			
		securities by an			
22 July		entity controlled by		_	
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3300	10,000 Ordinary Shares	10,000
		Acquisition of			
		securities by an		1	
24 July		entity controlled by		,	400.004
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3350	100,981 Ordinary Shares	100,981
	<u>'</u>	Sale of securities by			
25 July		an entity controlled			40.000
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3350	-10,000 Ordinary Shares	-10,000
		Acquisition of			
		securities by an		. [	
28 July		entity controlled by	0.0404	140 407 0-4: 65	149,187
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3401	149 187 Ordinary Shares	149,107
		Acquisition of			
		securities by an			
29 July		entity controlled by	0.3500	CO OOO Ordinana Charac	62,000
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3500	62,000 Ordinary Shares	02,000
		Sale of securities by			
29 July	and delabition in the	an entity controlled	0.3352	-26,000 Ordinary Shares	-26,000
2014	Mitsublshi UFJ Financial Group, Inc.	by Morgan Stanley	0.3332	-20,000 Ciditaly Shares	-20,000
		Acquisition of securities by an			
00 1		entity controlled by			
30 July	Mitsubishi UFJ Financial Group, Inc	Morgan Stanley	0.3600	12,000 Ordinary Shares	12,000
2014	Wittsubishi GP3 Filiancial Group, mc.	Acquisition of	<u> </u>	12,000 Stanlary Sharos	,_,_
		securities by an			
31 July		entity controlled by			
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0,3600	54,008 Ordinary Shares	54,008
2017	TANCOCOCCII CT CT TITATICIAL CT CAPT TITAT	Sale of securities by			
31 July		an entity controlled			
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3443	-10.500 Ordinary Shares	-10,500
2017	MILEGRAPH OF COMMENTS OF COMPANY	Acquisition of			· · ·
		securities by an			
1 August		entity controlled by		<b> </b>	
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3447	100,157 Ordinary Shares	100,157
		Sale of securities by			
1 August		an entity controlled			
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3545	-62,000 Ordinary Shares	-62,000
		Acquisition of			
		securities by an			
4 August		entity controlled by			
2014	Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley	0.3500	651,155 Ordinary Shares	651 <u>,155</u>
		Acquisition of			
		securities by an		ļ	
5 August		entity controlled by			
_2014		Morgan Stanley	0.3450	641,000 Ordinary Shares	641,00 <u>0</u>
		Sale of securities by			
5 August		an entity controlled			
2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley	0.3600	-12,000 Ordinary Shares	-12,000

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	to be tadistated livature of releastiff interest (a)		Class and number of	Person's	
Interest			securities	votes	
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable		10,687,576 Ordinary Shares	10,687,576

## 5. Changes in association

The persons who have become essociates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association

R:516

1	21/2	N/A
	N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchl, Chiyoda-ku, Tokyo 100-8330, Japan

## Signature

print name	Mr. Masaya Fujimoto	capacity	Authorised signatory
sign here	M. Figuret	date	7 August 2014
	PIDEOTIONS		

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant Interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.