

**mitsubishi-ufj financial group****FACSIMILE TRANSMISSION HEADER**

<b>DATE OF MESSAGE:</b> 8/7/2014	<b>MESSAGE NO:</b> -	<b>NUMBER OF PAGES</b> <b>INCLUDING COVER PAGE: 5</b>
<b>TO: ASX</b> Market Announcements Office FAX NO. ( 61 ) 2 9778 0999		<b>CC:</b>
<b>FROM: MITSUBISHI-UFJ FINANCIAL GROUP</b> Corporate Administration Department (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
<b>RE: Submission of FORM 604</b>		

We hereby submit Form 604 as attached.

Best regards,

Yasutoshi Yoshida

TEL : 81-3-6214-6626

e-mail : yasutoshi\_yoshida@hd.mufg.jp

This fax message contains confidential and/or *personal information*, which should not be read by a person other than the specified addressee, disclosed or copied. If you have received this fax in error, please contact the number indicated.

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme AMBASSADOR OIL & GAS LIMITED

ACN/ARSN 152 595 429

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on

5 August 2014

The previous notice was given to the company on

23 June 2014

The previous notice was dated

18 June 2014

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	8,591,954	6.04%	10,687,576	7.52%
				Based on 142,058,491 shares outstanding

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
19 June 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3662	1,305,500 Ordinary Shares	1,305,500
20 June 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3650	5,000 Ordinary Shares	5,000
20 June 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3704	-347,248 Ordinary Shares	-347,248
23 June 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3709	55,701 Ordinary Shares	55,701
23 June 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3646	-435,620 Ordinary Shares	-435,620
24 June 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3750	213,226 Ordinary Shares	213,226
24 June 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3683	-258,500 Ordinary Shares	-258,500
25 June 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3668	58,040 Ordinary Shares	58,040

25 June 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3650	-5,000 Ordinary Shares	-5,000
26 June 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3725	-34,702 Ordinary Shares	-34,702
27 June 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3753	-230,199 Ordinary Shares	-230,199
30 June 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3750	334,380 Ordinary Shares	334,380
30 June 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3657	-58,040 Ordinary Shares	-58,040
1 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3650	67,000 Ordinary Shares	67,000
2 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3650	50,000 Ordinary Shares	50,000
3 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3600	116,755 Ordinary Shares	116,755
3 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3745	-166,904 Ordinary Shares	-166,904
4 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3600	20,000 Ordinary Shares	20,000
4 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3650	-67,000 Ordinary Shares	-67,000
7 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3600	4,000 Ordinary Shares	4,000
7 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3650	-50,000 Ordinary Shares	-50,000
8 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3500	217,065 Ordinary Shares	217,065
8 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3614	-82,867 Ordinary Shares	-82,867
9 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3499	40,600 Ordinary Shares	40,600
9 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3609	-53,888 Ordinary Shares	-53,888
10 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3625	-4,000 Ordinary Shares	-4,000
11 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3500	-217,065 Ordinary Shares	-217,065
14 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3300	10,000 Ordinary Shares	10,000
14 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3473	-40,600 Ordinary Shares	-40,600
15 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3300	10,000 Ordinary Shares	10,000
16 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3250	4,000 Ordinary Shares	4,000
17 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled	0.3300	-10,000 Ordinary Shares	-10,000

		by Morgan Stanley			
18 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3300	-10,000 Ordinary Shares	-10,000
21 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3250	-4,000 Ordinary Shares	-4,000
22 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3300	10,000 Ordinary Shares	10,000
24 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3350	100,981 Ordinary Shares	100,981
25 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3350	-10,000 Ordinary Shares	-10,000
28 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3401	149,187 Ordinary Shares	149,187
29 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3500	62,000 Ordinary Shares	62,000
29 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3352	-26,000 Ordinary Shares	-26,000
30 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3600	12,000 Ordinary Shares	12,000
31 July 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3600	54,008 Ordinary Shares	54,008
31 July 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3443	-10,500 Ordinary Shares	-10,500
1 August 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3447	100,157 Ordinary Shares	100,157
1 August 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3545	-62,000 Ordinary Shares	-62,000
4 August 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3500	651,155 Ordinary Shares	651,155
5 August 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of securities by an entity controlled by Morgan Stanley	0.3450	641,000 Ordinary Shares	641,000
5 August 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	0.3600	-12,000 Ordinary Shares	-12,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Relevant interest in shares that Morgan Stanley has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group has voting power of over 20% in Morgan Stanley	10,687,576 Ordinary Shares	10,687,576

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-----------------------------------	-----------------------

N/A	N/A
-----	-----

## 6. Addressee

The addressee of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

## Signature

print name Mr. Masaya Fujimoto capacity Authorised signatory

sign here

*M. Fujimoto*

date

7 August 2014

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.