

8 August 2014

ASX Announcement

708A Cleansing Notice

Guildford Coal Limited (the “**Company**”) (ASX: GUF) hereby confirms that 41,666,667 new shares at \$0.06 per share (Shares) and 41,666,667 unlisted options (exercisable at \$0.06 per option within 3 months of grant) (Options) were issued to Maiora Asset Management Pte. Ltd (“**Maiora**”) on 7 August 2014 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act). As previously announced, these Shares and Options have been placed with Maiora in addition to Maiora’s underwriting of the Company’s non-renounceable pro rata entitlement offer which was announced on 10 July 2014.

The Company states that this notice is given to ASX Limited (ASX) under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act and that as at the date of this notice, the Company:

- (a) has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (b) has complied with the provisions of section 674 of the Act; and
- (c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Act, being information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of Company; or
 - (B) the rights and liabilities attaching to the Shares and Options.

An Appendix 3B with respect to the issue of the Shares and Option has been lodged with ASX

For further information please contact Peter Kane, Group Managing Director on +61 7 3005 1533.



Peter Kane
Group Managing Director