

Stock Exchange Announcement

STOCK EXCHANGE LISTINGS: NEW ZEALAND (FPH), AUSTRALIA (FPH)

NOTIFICATION OF ISSUE OF SECURITIES

Auckland, New Zealand, 8 August 2014 - Fisher & Paykel Healthcare Corporation Limited (NZSX:FPH, ASX:FPH) advises that the following securities were issued pursuant to the Company's 2009 issue of options under the Fisher & Paykel Healthcare 2003 Share Option Plan. The issue of options and shares under the Plan were approved by the Board on 21 August 2009.

(a)	Class of security	Ordinary shares
	ISIN	NZFAPE0001S2
(b)	Number issued	256
(c)	Issue price	\$3.88
(d)	Payment terms	Nil refer (g) below
(e)	Amount paid up	In full
(f)	Percentage of total class issued	0.00005%%
(g)	Reason for issue	Employee cancelling options issued under the 2009 issue of the Fisher & Paykel Healthcare 2003 Share Option Plan. 1,333 options were cancelled on 8 August 2014 pursuant to the Cancellation Offer approved by shareholders at the ASM held on 12 August 2004. 256 shares were issued in consideration of the cancellation of the options and are equal in value to the gain on the options (such gain being calculated based on an exercise price of \$3.88).
(h)	Authority for issue	Directors' resolution
(i)	Terms of issue	The shares rank pari passu with the existing ordinary shares.
(j)	Total number of securities after issue	555,597,632
(l)	Date of issue	8 August 2014

This advice is given under Listing Rule 7.12.1.

Contact: Tony Barclay, Company Secretary on +64 9 574 0119. For more information about the company visit our website www.fphcare.com

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