



ASF GROUP LIMITED

ACN 008 924 570

Bennelong, 2/3B Macquarie Street  
Sydney NSW 2000

Telephone: (61 2) 9251 9088

Facsimile: (61 2) 9251 9066

[www.asfgroupltd.com](http://www.asfgroupltd.com)

8 August 2014

The Manager  
Company Announcements  
Australian Stock Exchange Ltd  
20 Bridge Street  
Sydney 2000  
via: [www.asxonline.com](http://www.asxonline.com)

Dear Madam/Sir

## RESULTS OF THE GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001, ASF Group Limited advises the following in relation to the resolutions considered at the General Meeting of the Company held on 8 August 2014.

### **Resolution 1: Approval of Shares previously issued to Ruby Bridge Group Ltd**

*'That for the purposes of ASX Listing Rule 7.4 and all other purposes, approval is given for ratification of the issue of 57,403,727 Shares to Ruby Bridge Group Ltd, a nominee of Star Diamond Developments Limited as described in the Explanatory Memorandum accompanying, and forming part of, this Notice of Meeting.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
239,897,040	45,911	22,000	86,371

### **Resolution 2: Conversion of Convertible Loan**

*'That, for the purposes of Listing Rule 7.1 and for all other purposes, shareholders approve the issue of 17,490,411 Shares to Ruby Bridge Group Ltd, a nominee of Star Diamond Developments Limited, on the conversion of the Convertible Loan on the terms set out in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
239,897,040	45,911	22,000	86,371

### **Resolution 3: General Approval of issue of Shares under the ASF Share Plan**

*'That for the purposes of ASX Listing Rule 7.2 (Exception 9), approval be given to the issue of Shares under the ASF Share Plan on the basis set out in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's Discretion</b>
295,059,914	45,911	22,000	86,371

**Resolution 4: Approval for the issue of Shares to William Kuan under the ASF Share Plan**

*'That for the purposes of ASX Listing Rule 10.14, the issue of 250,000 Shares to William Kuan, an executive Director of the Company, under the ASF Share Plan on the terms set out in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's Discretion</b>
297,279,079	69,599	20,000	86,371

**Resolution 5: Approval for the issue of Shares to Nga Fong Lao**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 1,000,000 Shares to Nga Fong Lao on the terms and conditions described in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's Discretion</b>
283,601,079	69,599	20,000	86,371

**Resolution 6: Approval for the issue of Shares to Sincere Investment Group Ltd**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 4,000,000 Shares to Sincere Investment Group Limited, a nominee of Min Yang, on the terms and conditions described in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's Discretion</b>
234,869,079	69,599	0	86,371

**Resolution 7: Approval for the issue of Shares to Sincere Investment Group Ltd**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 300,000 Shares to Sincere Investment Group Limited, a nominee of David Fang, on the terms and conditions described in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's Discretion</b>
234,869,079	69,599	0	86,371



**Resolution 8: Approval for the issue of shares to Wai Sang Ho**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 1,000,000 Shares to Wai Sang Ho, on the terms and conditions described in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
284,404,079	69,599	20,000	86,371

**Resolution 9: Approval for the issue of shares to Xin Zhang**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 1,000,000 Shares to Xin Zhang, on the terms and conditions described in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
257,279,079	69,599	20,000	86,371

**Resolution 10: Approval for the issue of shares to Gold Star Industry Ltd**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 2,500,000 Shares to Gold Star Industry Ltd, a nominee of Geoff Baker, on the terms and conditions described in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
297,286,579	62,099	20,000	86,371

**Resolution 11: Approval for the issue of shares to Yong Jiang**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 300,000 Shares to Yong Jiang, on the terms and conditions described in the Explanatory Memorandum.'*

The resolution was passed unanimously on a show of hands.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
297,279,079	69,599	20,000	86,371

For further information contact:

William Kuan  
Company Secretary  
Ph: +612 92519088  
Fax: +612 92519066