

ASX RELEASE

Tellus Resources Ltd is an Australian-based oil, gas and mineral exploration company with licences in Utah, South Australia, Queensland and New South Wales.

Directors:

Robert Kennedy (*Chairman*)
Carl Dorsch (*Managing Director*)
Neil Young (*Non-Executive Director*)

Issued Shares:

172,348,295 ordinary shares

Tellus Resources Ltd

ASX Code: TLU

T: +61 8 8100 9208

F: +61 8 8227 0544

Level 5, 70 Pirie Street,
Adelaide, SA 5000

Website:

www.tellusresources.com.au

Enquiries :

Carl Dorsch

+61 (0)400 508 088

carl.dorsch@tellusresources.com.au

RELEASE OF ESCROWED SECURITIES

Tellus Resources Limited (TLU or the Company) wishes to advise that in accordance with Listing Rule 3.1 A, the following securities are due to be released from Escrow:

Security	Number	Release Date
Fully paid ordinary shares – ASX Escrowed	21,958,094	23 rd of August 2014
Fully paid ordinary shares – Voluntarily Escrowed	18,041,906	23 rd of August 2014
Unlisted Options over ordinary shares	45,000,000	23 rd of August 2014

The Company will apply for the quotation of these securities in the prescribed form pursuant to listing rule 2.8.2.