

# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Envestra Limited (Envestra)

ACN/ARSN 078 551 685

### 1. Details of substantial holder (1)

Name Australian Pipeline Limited (APL) in its capacity as responsible entity of Australian Pipeline Trust (APT) (ARSN 091 678 778) and of APT Investment Trust (APTIT) (ARSN 115 585 441) and its controlled entities (APA Group)

ACN/ARSN (if applicable) 091 344 704

The holder ceased to be a substantial holder on 07 / 08 / 2014

The previous notice was given to the company on 02 / 05 / 2011

The previous notice was dated 02 / 05 / 2011

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
07 / 08 / 2014	APL in its capacity as responsible entity of APT	Acceptance of unconditional off-market takeover offer by CK ENV Investments Pty Ltd for all of the issued shares in Envestra	\$783,756,321.48	593,754,789	593,754,789
07 / 08 / 2014	APL in its capacity as responsible entity of APTIT	As above	\$1,320.00	1000	1000

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
APA Group	HSBC Building Level 19, 580 George Street Sydney NSW 2000

### Signature

print name Mark Knapman capacity Company Secretary

sign here 

date 08 / 08 / 2014