

ASX Announcement

G8 Education Limited
(ASX:GEM)



11 August 2014

G8 Education Limited expands Singapore Bond Programme Guarantors

G8 Education Limited announced today that it had added five new subsidiaries, Jolimont Private Education Pty Ltd, WTTS Operations Pty Ltd and Derafi Pty Ltd, Bui Investments Pty Ltd and Alfoom Investments Pty Ltd as guarantors to its S\$500 million Multicurrency Debt Issuance Programme ("**Programme**") established on 2 May 2014.

As announced to the market on 20 May 2014, S\$175 million (being the equivalent of AU\$150 million) has been raised under the Programme to date.

Under the terms of the Programme, G8 Education may add and remove subsidiaries as guarantors under the Programme provided that the G8 Group continues to meet certain financial covenants. As G8 Education continues to expand its portfolio of new childcare and education centres, it is anticipated that new subsidiaries will continue to be added as guarantors under the Programme.

ENDS

Chris Scott
Managing Director