

11 August 2014

The Manager **Company Announcements Office ASX Limited** Level 6, 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

Release of Restricted Securities from Escrow

Nine Entertainment Co. (ASX: NEC) hereby gives notice in accordance with Listing Rule 3.10A that 338,913,952 ordinary shares which are held by interests associated with Apollo, Oaktree and certain of the Non-Executive Directors and which are subject to voluntary escrow arrangements will be released from escrow on 28 August 2014.

Yours sincerely

Simon Kelly

Chief Financial Officer, Chief Operating Officer &

Company Secretary