



MARKET RELEASE

11 August 2014

Pentagon Capital Limited

REMOVAL FROM OFFICIAL LIST

Pentagon Capital Limited (the "Company") will be removed from the official list of ASX Limited at the close of trading on Tuesday 12 August 2014, under Listing Rule 17.11, following repayment of the outstanding principal and interest on the Company's Lifestyle Bonds.

Security Code: LSB

Lux Wigneswaran
Principal Adviser, Listings Compliance (Sydney)