

884 Page 1/2 15 July 2001

Form 604

Companies Act 2001
Section 621B

Notice of change of interests of substantial holder

1. Company Name/Scheme

BIOTECH CAPITAL LIMITED.

ACN/ABSN

45 091 979 172

2. Details of substantial holder(s)

Name

NICHOLAS DERMOTT McDONALD.

ACN/ABSN (if applicable)

There was a change in the interests of the substantial holder of:

5.18.14

The previous notice was given to the company on:

5.13.14

The previous notice was dated:

23.12.14

3. Previous and present voting power

The exact number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate of such a relevant interest (a) is entitled to exercise, and when not required to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (%)	Person's votes	Voting power (%)
ORDINARY	4390672	5.89%	1095400	7.02%

4. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interests changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes effected
5/3/14	NICHOLAS McDONALD	PURCHASE	VARIOUS		1625228

5. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Relevant interest or securities	Person entitled to be designated as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
N. McDONALD	NICHOLAS McDONALD		INDIVIDUAL	9476700	9476700
N. McDONALD	PROUDMAN LTD		DIRECTOR	1579000	1579000

604 page 2/2 15 July 2001

3. Changes in association

The persons who have become associates (i) or, ceased to be associates of, or have changed the nature of their association (ii) with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARBN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
NICHOLAS BERNARD McDONALD	241A THE POINT ROAD MURLUWICH NSW 2110
PRIZEDOWN PTY LTD.	241A THE POINT ROAD MURLUWICH NSW 2110

Signature

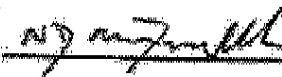
off name

NICHOLAS McDONALD

capacity

DIRECTOR.

sign here



date

6.8.2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the designer and sponsor of an equity issue), the names could be included in an appendix to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to collectively as being a specifically named group if the membership of each group, with the names and addresses of members is clearly stated in paragraph 4 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 508 and 511(9) of the Corporations Act 2001.
- (4) The voting shares of a company controlled by a class unless they are exempted under the Corporations Act 2001.
- (5) The person's vote is decided by the local rules in the body corporate or scheme not more than 100.
- (6) include details of:
 - (a) any relevant agreement or other arrangements binding of which the change in relevant interest occurred. If subsection 511(9) applies, a copy of any document relating to the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, promise or arrangement, must accompany this form, together with a written statement certifying its contents, scheme or arrangement; and
 - (b) any limitation of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting power or disposal of the securities in which the relevant interest relates (indicating clearly the particular securities in which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration that includes any cash benefits, money and price, and any person from whom a relevant interest was acquired has, or may, become a creditor to acquire in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included if any benefit is paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is entitled to determine the identity of the person (eg, if the relevant interest is held because of an option right to "subscribe").
- (9) Give details, if applicable, of the present association and any change in that association since the last substantial holding notice.