

Structured Investments
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11 August 2014

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in
Rio Tinto Limited (RIO)**

Westpac Banking Corporation, as issuer of VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Rio Tinto Limited (RIO)
Distribution/Entitlement	Interim dividend
Amount	\$1.0309 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	13 August 2014
Record Date	15 August 2014
Payment Date	11 Sept 2014

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

RIOIWA

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation