

Announcement

12 August 2014

Notice under ASX Listing Rule 3.10.5A RungePincockMinarco Limited (ASX: RUL)

RungePincockMinarco Limited (ASX: RUL) (**RPM**) provides the following information in accordance with ASX Listing Rule 3.10.5A with respect to its recent placement of 35,000,000 ordinary shares to institutional investors (**Placement**). The Placement was completed and announced to the market on 1 August 2014.

Of the 35,000,000 fully paid ordinary shares issued, 14,138,095 were issued under ASX Listing Rules 7.1A available capacity and the balance of 20,861,905 was issued under Listing Rule 7.1. The dilutive effect of the Placement on existing shareholders of RPM is as follows:

| | Shares | Dilution |
|---|-------------|----------|
| Shares on issue pre Placement | 141,380,950 | |
| Shares issued under LR 7.1 capacity | 20,861,905 | 11.83% |
| Shares issued under LR 7.1A capacity | 14,138,095 | 8.02% |
| Total Shares on issue post Placement | 176,380,950 | |
| Total dilution as a result of the Placement | | 19.84% |

Details of RPM's issued capital following the completion of the Placement held by pre-Placement and new registered shareholders are as follows. Please note that this information relates specifically to the 14,138,095 shares issued under Listing Rule 7.1A:

| | |
|--|--------|
| Pre-Placement registered shareholders who did not participate in the Placement | 97.11% |
| Pre-Placement registered shareholders who did participate in the Placement | 2.53% |
| Participants in the Placement who were not previously shareholders | 0.36% |

RPM issued the Ordinary Shares under ASX Listing Rule 7.1A as it considered this to be the most efficient and expedient mechanism for raising the funds required to achieve its stated objectives. RPM is currently offering a Share Purchase Plan (SPP) to eligible shareholders on RPM's share register as at 7.00pm (Brisbane time) on 31 July 2014 with registered addresses in Australia or New Zealand. The purpose of the SPP is to give all current shareholders the ability to acquire up to A\$15,000 of the company's shares at the same price at which they were issued under the Placement.

There was no underwriting for this Placement. The Placement was managed by Veritas Securities Limited who charged a fee of AU\$750,750 (including GST).

For further information please contact:

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About RungePincockMinarco:

RungePincockMinarco Limited (ASX: RUL) is the world's largest publicly traded independent group of mining technical experts, with history stretching back to 1968. We have local expertise in all mining regions and are experienced across all commodities and mining methods.

Listed on the Australian Securities Exchange on 27 May 2008, RungePincockMinarco is a global leader in the provision of advisory consulting, technology and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles. We operate offices in 18 locations across 12 countries.