



DIATREME RESOURCES LIMITED

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ASX : DRX

Companies Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

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Information disclosed under ASX LR 3.10.5A and 7.1A.4(b)

Further to the ASX announcement and Appendix 3B lodged by Diatreme Resources Limited (**Diatreme**) on 11 August 2014 regarding the placement of shares to sophisticated investors, Diatreme provides the following information under ASX Listing Rule 3.10.5A:

- (a) A total of 27,700,000 shares were issued under the Placement to Ngai Yeung Tse, a sophisticated investor. Of this total 12,852,039 shares were issued pursuant to Listing Rule 7.1A (representing 1.83% of the post-placement capital) and 14,847,961 shares were issued pursuant to Listing Rule 7.1 (representing 2.11% of the post-placement capital).

The percentage of the post-placement capital held (in aggregate) is as follows:

- pre-placement security holders who did not participate in the placement - 95.59%
 - pre-placement security holders who did participate in the placement – 4.41%
 - participants in the placement who were not previously security holders – 0%
- (b) Diatreme considered the placement as the most efficient and expedient method for raising the funds required to achieve its stated objectives given the funding certainty. The Placement also allowed the Company to introduce a new sophisticated and professional investor to its register.
- (c) The placement was not underwritten.
- (d) A 9% commission was incurred by Diatreme in connection with the placement.

For further details, please contact:

Tuan Do
Joint Company Secretary