

Information Form and Checklist

Annexure IV (Externally Managed Entities)

Name of entity

ABN/ARBN/ARSN

Barrack St Investments Limited

167 689 821

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Nº Item

Location

1. A copy of the management agreement between the entity and its manager

Refer to tab 12 of the supporting documents folder

2. Where in the Offer Document does it include a summary of the management agreement that clearly discloses the applicant's investment mandate; services to be provided; duration of the agreement; rights of extension or renewal; termination circumstances; fees; exclusivity; discretions; related party protocols; and change of control provisions (Guidance Note 26 section 11)?

Refer to pages 36 and 37 of the replacement prospectus.

3. Is the entity an "investment entity" (other than a pooled development fund)?¹

If so, where in the management agreement does it provide that the manager may only end the management agreement if it has given at least 3 months' notice (Listing Rule 15.16(a))?

Refer to clause 11.3 of the management agreement.

Does the management agreement provide for a fixed term?

If so, where in the management agreement does it state the term is for not more than 5 years (Listing Rule 15.16(b))?

Refer to clause 6.1 of the management agreement.

Where in the management agreement does it provide that if it is extended past 5 years, it will be ended on 3 months' notice after an ordinary resolution is passed to end it (Listing Rule 15.16(c))?

Refer to clause 6.2 and 11.4 of the management agreement.

¹ An entity is an "investment entity" if, in ASX's opinion, (a) its activities or the principal part of its activities consist of investing (directly or through a child entity) in listed or unlisted securities or futures contracts; and (b) its objectives do not include exercising control over or managing any entity, or the business of any entity, in which it invests.