



Barrack St Investments Limited

Suite 305, Level 3
343 George Street
SYDNEY NSW 2000
Tel: 02 8651 6800
Fax: 02 8651 6899

PO BOX R848
Royal Exchange NSW 1225

Updated Pro forma Statement of Financial Position – Actual Funds Raised

The pro forma statement of financial position has been prepared on the basis of the accounting standards and policies set out in section 5.4 of the Replacement Prospectus.

	Actual Subscription (\$) 15,878,095 as at 8 August 2014
Assets	
Cash	\$15,473,963
Other assets	\$5,626
Total Assets	\$15,479,589
Liabilities	Nil
Total liabilities	Nil
Net assets	\$15,479,589
Equity	
Number of issued shares	16,028,500
Number of issued options	16,022,500
Total Equity	\$15,479,589
NTA Per share	0.9657