



12 August 2014

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**FOR IMMEDIATE RELEASE TO THE MARKET**

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**UBS EUROPEAN LOW EXERCISE PRICE CALL WARRANTS: ZRIWSC SERIES – Dividend Announcement**

UBS AG, Australia Branch ("**UBS**") issued the ZRIWSC Series of UBS European Low Exercise Price Call Warrants over fully paid ordinary Shares of Rio Tinto Plc (the "**Company**") pursuant to the Product Disclosure Statement dated 5 March 2007 ("**PDS**").

The Company recently announced the following Interim dividend ("**Dividend**"):

Dividend amount: GBP 56.90  
Ex-dividend date: 13 Aug 2014  
Dividend Record Date: 15 Aug 2014  
Dividend payment date: 11 Sep 2014

Correspondingly, the ZRIWSC Warrants will commence trading ex-Distribution Amount on 13 Aug 2014 and will have a Distribution Amount record date of 15 Aug 2014.

The Distribution Amount is equal to the Dividend amount after deduction of any applicable Costs and Taxes and conversion into AUD. The Exchange Rate used for the conversion of the Dividend into AUD will be determined by the Calculation Agent and confirmed by market announcement after the Dividend payment date.

Holders should be aware that if the Company amends the amount of the Dividend payable (or revokes payment of the Dividend) prior to the Dividend payment date, a corresponding change will be made to the Distribution Amount payable by UBS to Holders.

The Distribution Amount will be paid to Holders on the Distribution Amount Payment Date (the fifth Business Day after the Dividend payment date).

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Karen Papanikolaou  
Associate Director

**UBS AG, Australia Branch**  
Grant Schwulst  
Manager - Equities Settlements