

Notice reference number: 0874.14.08

Notice date: 12/08/2014

What's this about?

Effective date: 14/08/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Barrack St Investments Limited – Admission and Commencement of Official Quotation

Description

Barrack St Investments Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Tuesday, 12 August 2014.

Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Thursday, 14 August 2014. The Company raised approximately \$15,878,095 pursuant to the offer under its replacement prospectus dated 1 July 2014 by the issue of 16,022,500 ordinary fully paid shares at an issue price of \$1.00 per share and 16,022,500 free attaching options exercisable at \$1.00 expiring on 17 August 2016.

Quoted Securities: 16,028,500 ordinary fully paid shares
16,022,500 options exercisable at \$1.00 expiring 17 August 2016

ASX Code: BST
BSTO

Time: 11:00 am AEST

Date: Thursday, 14 August 2014

ASX Trade Abbreviation: BARRACKST

ISIN: AU000000BST3 (shares)
AU000000BSTO9 (options)

Home Branch: Sydney

Industry Classification: 0000 Not Applicable

Australian Registered Office: Corporate Centre One
Level 12
2 Corporate Court
Bundall, Queensland 4217

Phone: (02) 8651 6800
Website: www.barrackst.com

Company Secretary: Mr Emmanuel Clive Pohl

Share Registry: Boardroom Pty Ltd
Level 7, 207 Kent Street

Sydney NSW 2000
Phone: (02) 9290 9600

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: Queensland

Dividend Policy: The Board intends to pay an interim and a final dividend to shareholders on an annual basis. Please refer to page 7 of the replacement prospectus for more information.

Activities: Listed investment company, investing in small and mid-cap companies quoted on ASX

ASX Restricted Securities: None

Securities not quoted: None

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 1 July 2014.

Need more information?

For further information, please refer to the Company's replacement prospectus.

Issued by

Belinda Mai

Contact Details

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